

Global Rapeseed Meal Market 2026

Market size, segmentation, competitive landscape and outlook

2021-2031

Moving forward, together



Every one of us has, at some point, heard the line from *Alice in Wonderland*: “It takes all the running you can do, to keep in the same place. If you want to get somewhere else, you must run at least twice as fast.” Cliché as the quote has become, our world is changing at extraordinary speed. And yet, to my mind, it matters not only to run fast, but — more importantly — to know where you are running.

We see ourselves as the navigator, ready at the right moment to point out the correct course. By providing current, timely information for the decisions that matter, we aim to protect our clients from missteps and to help them find new opportunities.

It matters to us that you are satisfied with the work we have done. If you have any questions about this report, we will be glad to answer them.

ANDREY SHEVCHENKO, Managing Partner

© shev.io — All rights reserved.

Disclaimer

This report was prepared by shev.io solely for information purposes. shev.io does not guarantee the accuracy and completeness of all information contained in the report, as the data in some sources may have been distorted inadvertently or deliberately. The information presented in this report must not be construed, directly or indirectly, as containing recommendations for further business action. All opinions and estimates contained in this report reflect the authors' judgement as at the date of publication and may be changed without notice.

shev.io accepts no liability for any loss or damage arising from any third party's use of the information contained in this report, including published opinions or conclusions, or for consequences caused by the incompleteness of the information presented. The information presented in this report is obtained from open sources. Additional information may be provided on request.

This document, or any part of it, may not be distributed without the written permission of shev.io, nor reproduced by any means.

© shev.io — All rights reserved.

Terms of use

This report is provided to the user under a **non-exclusive, non-transferable, limited licence** solely for internal use within the purposes for which the report was lawfully acquired.

The user **may not**, in whole or in part, transfer, sell, gift, publish or otherwise distribute the report to third parties, nor pass it to any other legal entities, partner organisations or external teams (including affiliated companies). It is prohibited to place the report (or fragments of it) in the public domain (websites, social networks, messengers, file-sharing services, open-link cloud storage) or to provide access through third-party services where this allows third parties to review the materials.

If the report is purchased by a **company**, its use is permitted **only by that company's employees** for internal tasks. Passing the report to contractors, consultants, freelancers, agencies and any external parties is prohibited.

All exclusive rights to the report — including its structure, texts, data selection, visualisations, tables, charts and design elements — belong to the rights holder (shev.io) or are used on lawful grounds. The user receives the right to use the report only within these terms.

Without shev.io's written consent it is prohibited to create derivative products based on the report, to use it as part of a commercially distributed product or service, or to remove or alter copyright notices.

The use of **short quotations** and fragments is permitted **only in internal documentation** (internal memos, reports, presentations, working correspondence), provided the meaning and context are preserved and the source is credited: *shev.io*. Any publication or use of the materials in places accessible to third parties is permitted only with shev.io's prior written consent.

© shev.io — All rights reserved.

Market at a glance

This demo shows the **form and depth** of the report — real narrative with the detailed figures and tables masked as “XXX”. When you order the report, every figure is finalised and verified for your copy, and the full report is delivered within 24–72 hours.

Indicator	Value
Market size (2025)	USD 7.4 bn
Forecast (2031)	USD 9.4 bn
CAGR (2021-2031)	4.2%
Study period	2021-2031
Largest region	Europe · 34.8%
Fastest-growing region	Asia-Pacific · 5.1%
Market concentration	Moderate
Licence	Individual / Company

The global rapeseed meal market reached USD XXX billion in 2025 and is forecast to reach USD XXX billion by 2031, expanding at a CAGR of XX%. Demand is anchored by dairy, beef, swine and poultry feed, while aquaculture and upgraded high-protein meals provide the strongest incremental growth. Europe remains the largest regional market, supported by its extensive rapeseed-crushing base and preference for locally produced, non-GM feed protein. New Canadian crushing capacity, Asian livestock intensification and advances in fiber reduction are reshaping trade flows, product quality and competitive positioning.

© shev.io — All rights reserved.

Table of contents

1 Introduction

1.1 Study Scope and Objectives

1.2 Rapeseed Meal Market Definition

1.3 Inclusions, Exclusions and Currency Basis

2 Research Methodology

2.1 Secondary Research Programme

2.2 Primary Interview Programme

2.3 Bottom-Up Market Sizing

2.4 Forecast Model and Scenario Design

2.5 Data Triangulation and Quality Control

3 Executive Summary

3.1 Market Size and Forecast

3.2 Segment and Regional Leaders

3.3 Strategic Takeaways

4 Global Supply, Demand, Trade and Pricing

4.1 Rapeseed Crush and Meal Production

4.2 Feed Consumption and Inventory Balance

4.3 International Trade Flows

4.4 Price Formation and Soybean Meal Spreads

5 Rapeseed Meal Market Dynamics

5.1 Market Drivers

5.2 Market Restraints

5.3 Market Opportunities

5.4 Porter's Five Forces Analysis

5.5 Value Chain and Margin Structure

5.6 Regulatory and Feed-Safety Environment

6 Market Size and Forecast by Processing Method

6.1 Solvent-Extracted Meal

6.2 Expeller-Pressed Meal

6.3 Cold-Pressed Meal

7 Market Size and Forecast by Livestock Application

7.1 Ruminants

7.2 Swine

7.3 Poultry

7.4 Aquaculture

© shev.io — All rights reserved.

7.5 Other Animals

8 Market Size and Forecast by Protein Grade

8.1 Standard Protein Meal

8.2 High-Protein Meal

8.3 Specialty-Enhanced Meal

9 Market Size and Forecast by Sales Channel

9.1 Direct to Feed Manufacturers

9.2 Commodity Traders and Importers

9.3 Cooperatives and Distributors

9.4 Digital and Spot Channels

10 Rapeseed Meal Market Regional Analysis

10.1 Europe

10.1.1 Germany

10.1.2 France

10.1.3 United Kingdom

10.1.4 Netherlands

10.1.5 Poland

10.1.6 Rest of Europe

10.2 Asia-Pacific

10.2.1 China

10.2.2 India

10.2.3 Japan

10.2.4 Australia

10.2.5 South Korea

10.2.6 Vietnam

10.2.7 Thailand

10.2.8 Rest of Asia-Pacific

10.3 North America

10.3.1 Canada

10.3.2 United States

10.3.3 Mexico

10.4 Latin America

10.4.1 Brazil

10.4.2 Argentina

10.4.3 Chile

10.4.4 Rest of Latin America

10.5 Middle East and Africa

10.5.1 Türkiye

© shev.io — All rights reserved.

10.5.2 South Africa
10.5.3 Saudi Arabia
10.5.4 Egypt
10.5.5 Rest of Middle East and Africa

11 Competitive Landscape

11.1 Market Concentration and Company Share
11.2 Capacity, Footprint and Strategic Benchmarking
11.3 Mergers, Acquisitions and Capacity Investment
11.4 Company Profiles
11.4.1 Bunge Global SA
11.4.2 Cargill, Incorporated
11.4.3 Archer-Daniels-Midland Company
11.4.4 Louis Dreyfus Company
11.4.5 COFCO International
11.4.6 Wilmar International Limited
11.4.7 Avril SCA
11.4.8 CHS Inc.
11.4.9 Richardson International Limited
11.4.10 Federated Co-operatives Limited
11.4.11 Nisshin OilliO Group, Ltd.

12 Forecast Scenarios and Commercial Opportunities

12.1 Base, Upside and Downside Forecasts
12.2 High-Protein and Lower-Fiber Product Opportunities
12.3 Aquaculture and Monogastric Feed Opportunities
12.4 Regional Market-Entry Priorities

© shev.io — All rights reserved.

List of tables

Table 1. Global Rapeseed Meal Market Headline Indicators, 2021-2031

Table 2. Market Size, Volume, Average Price and Year-on-Year Growth, 2021-2031

Table 3. Leading Segments and Fastest-Growing Market Pools, 2025-2031

Table 4. World Rapeseed Meal Supply and Demand Balance, 2021-2031

Table 5. Rapeseed Meal Production by Leading Country, 2021-2026

Table 6. Rapeseed Meal Imports and Exports by Leading Country, 2021-2026

Table 7. Regional Rapeseed Meal Prices and Soybean Meal Discounts, 2023-2026

Table 8. Rapeseed Meal Market Drivers by Impact, Geography and Horizon

Table 9. Rapeseed Meal Market Restraints by Impact, Geography and Horizon

Table 10. Opportunity Attractiveness Matrix by Application and Region

Table 11. Market Value by Processing Method, 2021-2031

Table 12. Market Volume by Processing Method, 2021-2031

Table 13. Nutritional and Commercial Comparison of Rapeseed Meal Processing Methods

Table 14. Market Value by Livestock Application, 2021-2031

Table 15. Market Volume by Livestock Application, 2021-2031

Table 16. Indicative Inclusion Levels, Nutritional Benefits and Constraints by Animal Species

Table 17. Market Value by Protein Grade, 2021-2031

Table 18. Market Volume by Protein Grade, 2021-2031

Table 19. Protein, Fiber, Residual Oil and Glucosinolate Specification Benchmarks

Table 20. Market Value by Sales Channel, 2021-2031

Table 21. Customer Procurement Criteria by Feed-Manufacturer Size

Table 22. Contract Structures, Delivery Terms and Pricing Mechanisms by Channel

Table 23. Europe Rapeseed Meal Market by Country, 2021-2031

Table 24. Asia-Pacific Rapeseed Meal Market by Country, 2021-2031

Table 25. North America Rapeseed Meal Market by Country, 2021-2031

Table 26. Latin America Rapeseed Meal Market by Country, 2021-2031

Table 27. Middle East and Africa Rapeseed Meal Market by Country, 2021-2031

Table 28. Competitive Benchmarking of Leading Rapeseed Meal Suppliers

Table 29. Bunge Global SA Company Profile

Table 30. Cargill, Incorporated Company Profile

Table 31. Archer-Daniels-Midland Company Profile

Table 32. Louis Dreyfus Company Profile

Table 33. COFCO International Company Profile

Table 34. Wilmar International Limited Company Profile

Table 35. Avril SCA Company Profile

© shev.io — All rights reserved.

Table 36. CHS Inc. Company Profile

Table 37. Richardson International Limited Company Profile

Table 38. Federated Co-operatives Limited Company Profile

Table 39. Nisshin OilliO Group, Ltd. Company Profile

Table 40. Base, Upside and Downside Market Forecast Scenarios, 2025-2031

Table 41. Commercial Opportunity Ranking by Product, Application and Region

Table 42. Market value by year, USD bn

Table 43. Year-over-year value change

Table 44. Drivers — impact on forecast

Table 45. Restraints — impact on forecast

Table 46. Value by processing Method, USD bn

Table 47. Value by livestock Application, USD bn

Table 48. Value by protein Grade, USD bn

Table 49. Value by sales Channel, USD bn

Table 50. Market value by region, USD bn

Table 51. Market value by leading country, USD bn

Table 52. Leading companies

© shev.io — All rights reserved.

List of figures

Figure 1. Global Rapeseed Meal Market Value, 2021-2031

Figure 2. Rapeseed Meal Market Value Growth by Region, 2025-2031

Figure 3. World Rapeseed Meal Production and Consumption, 2021-2031

Figure 4. Rapeseed Meal Price Index versus Soybean Meal, 2021-2026

Figure 5. Driver Impact on Rapeseed Meal Market CAGR

Figure 6. Restraint Impact on Rapeseed Meal Market CAGR

Figure 7. Rapeseed Meal Market Share by Processing Method, 2025

Figure 8. Processing Method Revenue Forecast, 2025-2031

Figure 9. Rapeseed Meal Market Share by Livestock Application, 2025

Figure 10. Livestock Application CAGR Comparison, 2025-2031

Figure 11. Rapeseed Meal Market Share by Protein Grade, 2025

Figure 12. Protein Grade Revenue Growth, 2025-2031

Figure 13. Rapeseed Meal Sales Channel Share, 2025

Figure 14. Global Rapeseed Meal Market Share by Region, 2025

Figure 15. Regional Market Value Forecast, 2025-2031

Figure 16. Rapeseed Meal Regional CAGR, 2025-2031

Figure 17. Global Rapeseed Meal Supplier Market Share, 2025

Figure 18. Leading Companies by Rapeseed and Canola Processing Footprint

Figure 19. Rapeseed Meal Market Scenario Forecast, 2025-2031

Figure 20. Value share by livestock Application, 2025

Figure 21. Growth rate by region, 2025-2031

© shev.io — All rights reserved.

Executive summary

The global rapeseed meal market reached USD XXX billion in 2025 and is forecast to reach USD XXX billion by 2031, expanding at a CAGR of XX%. Demand is anchored by dairy, beef, swine and poultry feed, while aquaculture and upgraded high-protein meals provide the strongest incremental growth. Europe remains the largest regional market, supported by its extensive rapeseed-crushing base and preference for locally produced, non-GM feed protein. New Canadian crushing capacity, Asian livestock intensification and advances in fiber reduction are reshaping trade flows, product quality and competitive positioning.

Indicator	Value
Market size 2025	XXX
Forecast 2031	XXX
CAGR	XXX
Largest region	XXX
Fastest region	XXX

Key findings

- The global market generated USD XXX billion in 2025 and is forecast to reach USD XXX billion in 2031.
- USDA recorded world rapeseed meal production at XXX metric tons for marketing year 2024/25.
- USDA recorded 2024/25 rapeseed meal production of XXX metric tons in the European Union, XXX metric tons in China, XXX metric tons in Canada and XXX metric tons in India.
- Europe accounted for XX% of global market value in 2025, reflecting its large crushing base and established use of rapeseed meal in dairy and cattle rations.
- Ruminant feed represented XX% of market value in 2025, supported by rapeseed meal's methionine profile and rumen-undegraded protein characteristics.
- Solvent-extracted meal accounted for XX% of 2025 revenue because it is the principal output of industrial-scale oilseed crushing.
- Asia-Pacific is forecast to grow at XX% annually through 2031 as commercial livestock and aquaculture producers broaden their protein-meal formulations.
- Canadian solvent-extracted canola meal typically contains XX% to XX% crude protein, according to the Canola Council of Canada.

© shev.io — All rights reserved.

Market size and forecast

Market value by year, USD bn

Indicator	2026	2027	2028	2029	2030	2031	CAGR
Market value, USD bn	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Market volume	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Production	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Imports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Exports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Apparent consumption	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Year-over-year value change

Indicator	2027	2028	2029	2030	2031	CAGR
Market value	X%	X%	X%	X%	X%	X%
Production	X%	X%	X%	X%	X%	X%
Imports	X%	X%	X%	X%	X%	X%
Exports	X%	X%	X%	X%	X%	X%

Source: XXX

© shev.io — All rights reserved.

Global Rapeseed Meal Market Trends and Growth Drivers

Rapeseed meal occupies a distinctive position between locally anchored feed ingredient and globally traded protein commodity. Its supply is generated by the economics of rapeseed oil extraction, while its demand is determined by nutrient-adjusted pricing against soybean meal, sunflower meal and distillers grains. The interaction between oil demand, seed availability and livestock-feed margins produces frequent regional price dislocations.

Dairy and beef users form the stable demand core, particularly in Europe, Canada and the northern United States. Growth is increasingly tied to the industry's ability to improve energy value, reduce fiber and deliver predictable digestible-amino-acid specifications for pigs, poultry and aquatic species.

Capacity growth in Canada and consolidation among international crushers are altering competitive routes to market. At the same time, traceability, non-GM origin and farm-level carbon programs are turning selected European meal streams into differentiated products rather than interchangeable bulk commodities.

Growth drivers

Commercial Feed Production Expansion

Industrial livestock and poultry systems purchase standardized protein ingredients at scale and formulate across multiple meals to control cost. Continued expansion of commercial feed production in Asia, Latin America and selected African markets raises the addressable demand for rapeseed meal and improves acceptance beyond its traditional European and Canadian base.

New Canola Crushing Capacity

Oil-led investment in Canadian crushing creates a structurally larger stream of canola meal for domestic use and export. Cargill's XXX-metric-ton Regina plant and rising Canadian crush volumes strengthen supply to the United States and Asian destinations while increasing competition among meal marketers.

Soybean Meal Substitution Economics

Feed mills increase rapeseed meal inclusion when its price discount compensates for differences in energy, protein concentration and fiber. Least-cost formulation systems can react quickly to widening soybean-meal spreads, producing material demand shifts in dairy, beef, swine and layer diets.

Dairy Nutrition Performance

Canola-quality meal provides a favorable amino-acid balance and useful rumen-undegraded protein for high-producing dairy cows. Demonstrated milk-yield and milk-protein performance supports consistent inclusion and gives the ingredient a value proposition beyond simple crude-protein replacement.

High-Protein Processing Innovation

© shev.io — All rights reserved.

Dehulling, air classification, fermentation and enzyme treatment reduce fiber or improve nutrient availability. These technologies narrow the energy and digestibility gap with soybean meal, enabling greater inclusion in poultry, young-animal and aquaculture feeds.

Regional Non-GM Protein Demand

European dairy, meat and egg supply chains increasingly value locally sourced and non-GM protein ingredients. Rapeseed meal benefits from established EU production, shorter supply chains and compatibility with customer programs that restrict genetically modified feed inputs.

Asian Aquaculture Diversification

Aquafeed manufacturers are diversifying protein baskets to manage fishmeal and soybean-meal costs. Improved knowledge of species-specific inclusion levels creates additional demand for canola-quality and upgraded rapeseed meals in carp, tilapia, catfish, salmonid and shrimp feeds.

Restraints

Fiber and Energy Penalty

Standard rapeseed meal contains more fiber and less metabolizable energy than soybean meal, restricting inclusion in energy-dense poultry and pig diets. Formulators must add fats, enzymes or higher-energy ingredients, which can erode the meal's apparent price advantage.

Crop and Crush Volatility

Weather-driven seed availability and volatile vegetable-oil margins alter crushing rates and meal supply. Tight European rapeseed crops can lift seed costs, compress processor margins and reduce local meal availability even when feed demand remains firm.

Anti-Nutritional Variability

Glucosinolates, residual hulls and variable processing intensity constrain the use of conventional meal in sensitive species. Buyers demand dependable specifications and origin controls, placing lower-quality suppliers at a discount.

Competing Protein Meals

Soybean meal combines deep liquidity, broad nutritional familiarity and global availability, while sunflower meal and distillers grains can be locally competitive. Rapeseed meal must maintain a sufficient nutrient-adjusted discount to preserve inclusion rates.

Export Logistics Exposure

Bulk meal has a relatively low value-to-weight ratio, making freight, rail availability and port handling decisive in delivered cost. Inland congestion or ocean-freight spikes can confine processors to regional outlets and slow market development in distant importing countries.

© shev.io — All rights reserved.

Rapeseed Meal Market Driver and Restraint Impact Through 2031

Drivers — impact on forecast

Driver	Impact on CAGR	Geography	Horizon
Commercial Feed Production Expansion	XXX	XXX	XXX
New Canola Crushing Capacity	XXX	XXX	XXX
Soybean Meal Substitution Economics	XXX	XXX	XXX
Dairy Nutrition Performance	XXX	XXX	XXX
High-Protein Processing Innovation	XXX	XXX	XXX
Regional Non-GM Protein Demand	XXX	XXX	XXX
Asian Aquaculture Diversification	XXX	XXX	XXX

Source: XXX

Restraints — impact on forecast

Restraint	Impact on CAGR	Geography	Horizon
Fiber and Energy Penalty	XXX	XXX	XXX
Crop and Crush Volatility	XXX	XXX	XXX
Anti-Nutritional Variability	XXX	XXX	XXX
Competing Protein Meals	XXX	XXX	XXX
Export Logistics Exposure	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Rapeseed Meal Market Segmentation by Process, Livestock and Protein Grade

By Processing Method

Solvent extraction dominates industrial crushing because it maximizes oil recovery and produces standardized meal at high throughput. Expeller meal retains more residual oil and energy, supporting a premium in selected dairy, organic and regional feed channels. Cold-pressed meal is the fastest-growing niche as decentralized processors serve identity-preserved and specialty-feed customers.

Value by processing Method, USD bn

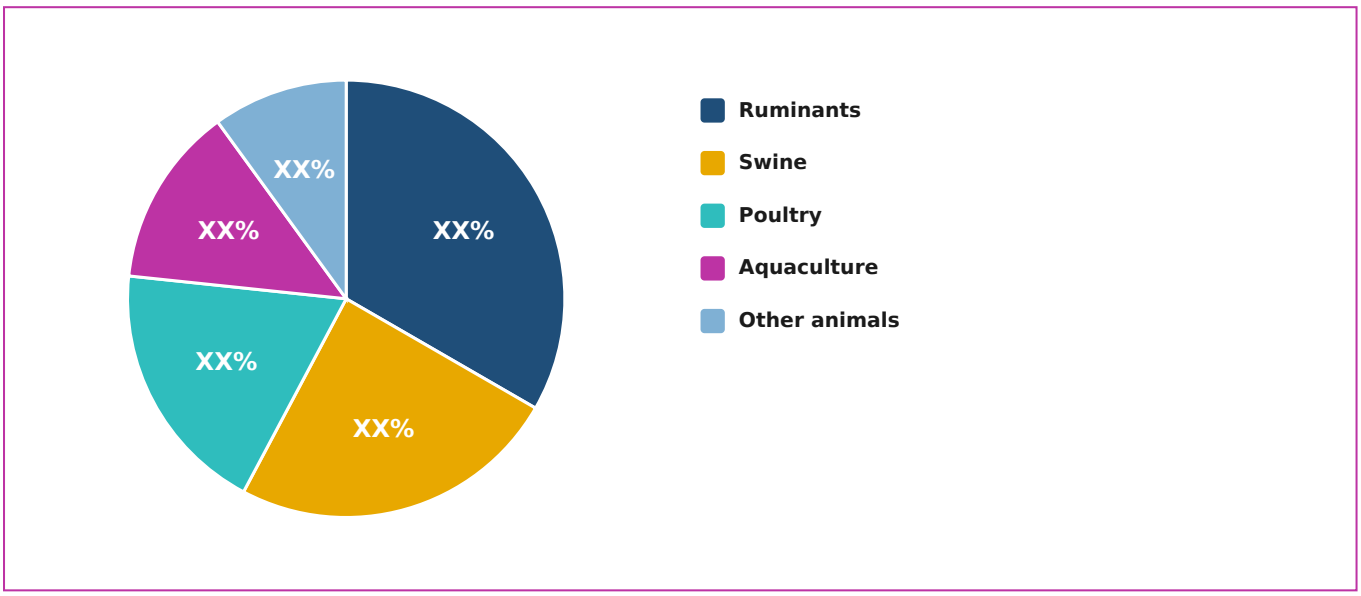
Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Solvent-extracted meal	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Expeller-pressed meal	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Cold-pressed meal	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Livestock Application

Dairy and beef feeds remain the largest outlets because ruminants tolerate fiber and extract value from rapeseed meal's protein characteristics. Swine and poultry usage depends more heavily on glucosinolate control, energy density and digestible amino acids. Aquaculture grows fastest as formulators diversify away from fishmeal and adopt upgraded canola-quality products.

Value share by livestock Application, 2025



Source: XXX

© shev.io — All rights reserved.

Value by livestock Application, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Ruminants	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Swine	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Poultry	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Aquaculture	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Other animals	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Protein Grade

Standard meal remains the volume base and competes primarily through nutrient-adjusted price and logistical availability. High-protein grades benefit from better seed quality, hull management and tighter process control. Specialty-enhanced products use dehulling, fermentation, enzyme treatment or fractionation to improve digestibility and command premiums in young-animal, poultry and aquaculture feeds.

Value by protein Grade, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Standard protein meal	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
High-protein meal	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Specialty-enhanced meal	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Sales Channel

Large crushers prioritize annual, quarterly and formula-priced contracts with feed manufacturers because direct programs improve plant utilization and logistics planning. Commodity traders remain important for export arbitrage and balancing regional surpluses. Cooperatives, distributors and digital spot channels serve smaller mills and farms requiring flexible lot sizes or short delivery windows.

© shev.io — All rights reserved.

Value by sales Channel, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Direct to feed manufacturers	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Commodity traders and importers	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Cooperatives and distributors	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Digital and spot channels	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

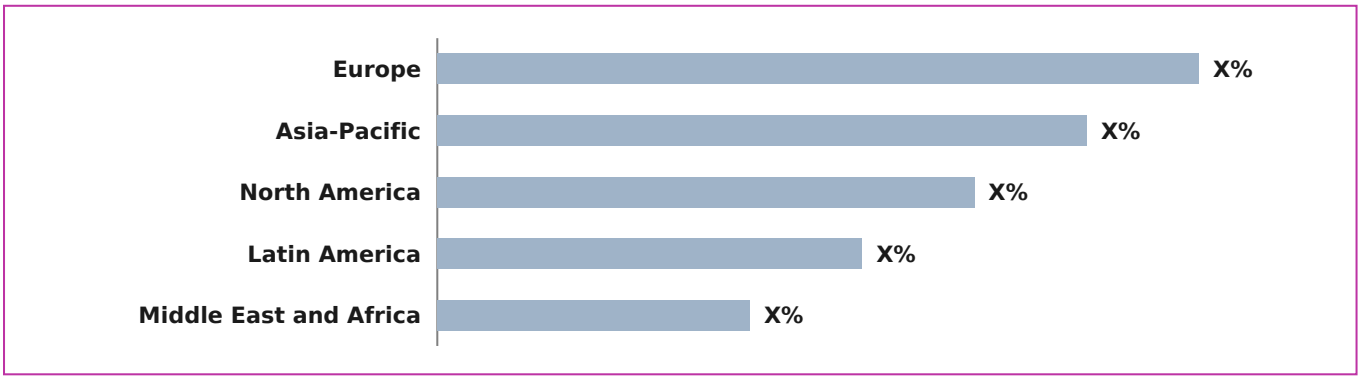
Rapeseed Meal Market Regional Analysis and Country Outlook

Europe held XX% of global market value in 2025, underpinned by large crushing industries in Germany, France, the Benelux region, Poland and the United Kingdom. Rapeseed meal is deeply embedded in European dairy and cattle rations, while local and non-GM procurement preferences support its position against imported soybean meal. Regional growth remains moderate because livestock inventories are mature, but value is moving toward traceable, consistently specified and lower-carbon products.

Asia-Pacific represented XX% of 2025 market value and will post the fastest regional CAGR of XX% through 2031. China and India combine substantial domestic rapeseed or mustard-seed crushing with large feed markets, while Japan remains a consistent crusher and user. Southeast Asian aquaculture and commercial poultry production create the clearest white-space opportunity for canola-quality and lower-fiber meal.

North America accounted for XX% of market value, with Canada acting as the principal production and export platform and the United States as a major dairy-feed destination. Canada's 2025 canola processing reached XXX metric tons, and the opening of Cargill's Regina plant adds XXX metric tons of annual seed-processing capacity. Latin America, the Middle East and Africa remain smaller but gain from feed-sector industrialization and the search for competitively delivered alternatives to soybean meal.

Growth rate by region, 2025-2031



Source: XXX

© shev.io — All rights reserved.

Market value by region, USD bn

Region	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Europe	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Asia-Pacific	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
North America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Latin America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Middle East and Africa	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Market value by leading country, USD bn

Country	2025	2031	Share 2025	CAGR
United States	XXX	XXX	XXX	XXX
Germany	XXX	XXX	XXX	XXX
United Kingdom	XXX	XXX	XXX	XXX
Belgium	XXX	XXX	XXX	XXX
Netherlands	XXX	XXX	XXX	XXX
Japan	XXX	XXX	XXX	XXX
China	XXX	XXX	XXX	XXX
Mexico	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Rapeseed Meal Market Competitive Landscape and Company Share

The market is moderately concentrated at the crushing and international-trading level but fragmented in local distribution. Bunge, Cargill, ADM, Louis Dreyfus Company, COFCO and Wilmar compete through integrated origination, crushing, storage, risk management and export logistics, while regional processors hold defensible positions around specific seed basins and livestock clusters.

Bunge completed its merger with Viterra in July 2025, creating a broader global oilseed origination and processing network. Regulatory remedies in Canada included grain-elevator divestitures, restrictions around selected canola origination markets and a commitment to invest at least CAD XXX in Canada over five years. Bunge also added rapeseed-capable crushing assets in Amsterdam and Brest through the European divestiture process.

Capacity investment is increasingly justified by vegetable-oil demand from food and renewable fuels, with meal marketed as a strategic co-product. Competitive advantage therefore rests on seed access, crush utilization, product consistency, rail and port connectivity, technical feed support and the ability to document origin and sustainability attributes.

Leading companies

Company	HQ	Est. revenue 2025	Market share 2025	YoY
Bunge Global SA	XXX	XXX	XXX	XXX
Cargill, Incorporated	XXX	XXX	XXX	XXX
Archer-Daniels-Midland Company	XXX	XXX	XXX	XXX
Louis Dreyfus Company	XXX	XXX	XXX	XXX
COFCO International	XXX	XXX	XXX	XXX
Wilmar International Limited	XXX	XXX	XXX	XXX
Avril SCA	XXX	XXX	XXX	XXX
CHS Inc.	XXX	XXX	XXX	XXX
Richardson International Limited	XXX	XXX	XXX	XXX
Federated Co-operatives Limited	XXX	XXX	XXX	XXX
Nisshin OilliO Group, Ltd.	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Rapeseed Meal Market Forecast and Commercial Opportunities

The market will add USD XXX billion between 2025 and 2031 as rising physical volumes combine with a gradual shift toward higher-specification products. Standard solvent-extracted meal will retain the majority of sales, but its share will decline as high-protein, lower-fiber, fermented and expeller products secure premiums in monogastric and aquaculture formulations.

The base-case forecast assumes expanding Canadian crush, stable-to-gradually rising Asian livestock output and broadly balanced competition with soybean and sunflower meals. A stronger renewable-fuel pull on rapeseed oil would increase meal availability and pressure unit prices while stimulating feed inclusion; repeated European crop shortfalls would instead tighten supply and slow regional consumption.

Winning suppliers will treat meal as a differentiated nutrition product rather than an undifferentiated crushing residual. Consistent digestible-amino-acid specifications, technical formulation support, traceability, low-carbon crop programs and efficient delivery into feed-manufacturing clusters will determine share gains through 2031.

Opportunities

- High-protein meal produced through dehulling and fiber separation
- Enzyme-treated and fermented products for monogastric diets
- Aquaculture formulations that displace part of fishmeal consumption
- Certified low-carbon and traceable European-origin meal
- Export growth from expanded Canadian crushing capacity
- Precision formulation based on digestible amino-acid and net-energy values

> This preview shows the form and depth of the report. The full report contains every figure, segment- and country-level detail and full company profiles. On purchase all figures are finalised and verified, and the report is delivered within 24–72 hours.

© shev.io — All rights reserved.