

Egypt Table Grapes Market 2026

Market size, segmentation, competitive landscape and outlook

2021–2031

Moving forward, together



Every one of us has, at some point, heard the line from *Alice in Wonderland*: “It takes all the running you can do, to keep in the same place. If you want to get somewhere else, you must run at least twice as fast.” Cliché as the quote has become, our world is changing at extraordinary speed. And yet, to my mind, it matters not only to run fast, but — more importantly — to know where you are running.

We see ourselves as the navigator, ready at the right moment to point out the correct course. By providing current, timely information for the decisions that matter, we aim to protect our clients from missteps and to help them find new opportunities.

It matters to us that you are satisfied with the work we have done. If you have any questions about this report, we will be glad to answer them.

ANDREY SHEVCHENKO, Managing Partner

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Market at a glance

This demo shows the **form and depth** of the report — real narrative with the detailed figures and tables masked as “XXX”. When you order the report, every figure is finalised and verified for your copy, and the full report is delivered within 24–72 hours.

Indicator	Value
Market size (2025)	USD 1.2 bn
Forecast (2031)	USD 1.8 bn
CAGR (2021–2031)	6.5%
Study period	2021–2031
Largest region	Beheira · 40%
Fastest-growing region	Minya · 8%
Market concentration	Moderate
Licence	Individual / Company

Egypt’s table grapes market reaches USD XXX billion in 2025 and is forecast to expand to USD XXX billion by 2031, registering a XX% CAGR, according to shev.io Research. Export packers account for XX% of market value, while domestic wholesale, organized retail and direct distribution provide a broader demand base. Commercial advantage increasingly depends on early-season availability, seedless varieties, residue compliance and reliable refrigerated handling. This report evaluates production economics, domestic demand, export destinations and competitive positioning across Egypt’s principal growing areas.

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Executive summary

Egypt’s table grapes market reaches USD XXX billion in 2025 and is forecast to expand to USD XXX billion by 2031, registering a XX% CAGR, according to shev.io Research. Export packers account for XX% of market value, while domestic wholesale, organized retail and direct distribution provide a broader demand base. Commercial advantage increasingly depends on early-season availability, seedless varieties, residue compliance and reliable refrigerated handling. This report evaluates production economics, domestic demand, export destinations and competitive positioning across Egypt’s principal growing areas.

Indicator	Value
Market size 2025	XXX
Forecast 2031	XXX
CAGR	XXX
Largest region	XXX
Fastest region	XXX

Key findings

- Egypt’s table grapes market generates USD XXX billion in 2025 and reaches USD XXX billion in 2031, with a XX% CAGR, according to shev.io Research.
- Marketed fresh table grape volume totals XXX tonnes in 2025, with an average standardized first-sale realization of USD XXX per tonne, according to shev.io Research.
- White seedless grapes represent XX% of market value, followed by red seedless grapes at XX%, according to shev.io Research.
- Export packer sales contribute XX% of value from XXX tonnes of fresh table grapes in 2025, according to shev.io Research.
- Domestic channels account for XX% of value and XXX tonnes of marketed fresh fruit in 2025, according to shev.io Research.
- Beheira contributes XX% of national market value; Minya records the fastest regional value growth at an XX% CAGR, according to shev.io Research.
- Export-specification fruit accounts for XX% of market value, exceeding the export channel’s XX% share because some qualifying fruit is sold domestically, according to shev.io Research.
- EU Delegated Regulation 2023/2429 applies fresh-produce marketing standards from January 2025, including specific requirements for table grapes.

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Market size and forecast

Market value by year, USD bn

Indicator	2026	2027	2028	2029	2030	2031	CAGR
Market value, USD bn	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Market volume	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Production	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Imports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Exports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Apparent consumption	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Year-over-year value change

Indicator	2027	2028	2029	2030	2031	CAGR
Market value	X%	X%	X%	X%	X%	X%
Production	X%	X%	X%	X%	X%	X%
Imports	X%	X%	X%	X%	X%	X%
Exports	X%	X%	X%	X%	X%	X%

Source: XXX

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Egypt Table Grapes Market Trends and Growth Drivers

Egypt’s table grape economics are shaped by the interaction of vineyard biology and a short commercial selling window. Harvested tonnage becomes revenue only after grading, cooling and allocation to a suitable customer. Consequently, variety choice, maturity management and packing performance influence market value as directly as planted area or yield.

Export and domestic demand form a connected allocation system. Attractive export realizations draw qualifying fruit into overseas programmes, while domestic premium and wholesale channels absorb different grades and delivery profiles. A useful market assessment therefore follows fruit through its achieved specification and final first-sale channel, preventing export ambitions from being mistaken for actual export revenue.

Currency, financing and regulatory requirements influence which producers can execute reliably. Export receipts can support investment, but imported inputs and seasonal working-capital needs create offsetting pressures. The forecast links these operating conditions to saleable output, destination netbacks and channel mix rather than extrapolating production growth alone.

Growth drivers

Early-season export access

Egypt’s commercial position depends heavily on supplying buyers during the transition between Southern Hemisphere shipments and European harvests. Growers that combine suitable varieties, harvest timing and dependable packing can secure attractive customer programmes. The value contribution comes from the quality of the selling window as much as from additional harvested tonnage.

Seedless variety renewal

Retail buyers increasingly differentiate programmes by berry size, texture, flavor, shelf life and consistency. Vineyard renewal creates opportunities to improve realized prices and customer retention where agronomic performance supports the promised specification. Licensed material also changes the investment calculation through royalty obligations and establishment costs.

Cold-chain and packout improvement

Pre-cooling, careful handling and disciplined packhouse operations increase the proportion of harvested grapes that reaches its intended commercial grade. Integrated exporters benefit through fewer condition claims and more reliable delivery performance. Independent growers gain where service packhouses provide credible quality control and transparent grading.

Domestic premium retail demand

Organized retailers create outlets for consistent seedless fruit and consumer-ready packs within Egypt. These channels broaden the revenue base for producers whose quality exceeds conventional wholesale requirements. Their expansion also improves the recovery value of export-specification fruit when overseas

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shipping economics become less attractive.

Gulf destination diversification

Gulf importers offer an additional route for differentiated varieties, formats and service levels. Exporters can balance destination exposure by matching grade, packaging and delivery frequency to individual accounts. The strongest gains accrue to businesses that compare destination netbacks after logistics and claims rather than relying on gross selling prices.

Precision vineyard management

Improved irrigation scheduling, canopy management and crop-load control support berry quality and more consistent harvests. These practices matter particularly where water availability and high temperatures constrain commercial outcomes. Adoption increases value through better saleable yield and specification compliance rather than a simple increase in biological output.

Restraints

Residue and buyer compliance costs

Exporters must satisfy destination legislation alongside customer protocols that can impose tighter operational requirements. Sampling, traceability, spray-record management and corrective action create recurring costs for growers and packers. A failed consignment can also disrupt a customer programme beyond the immediate shipment.

Heat and water exposure

High temperatures and uneven water availability can affect berry development, coloration and post-harvest condition. Commercial losses emerge through lower packout, shorter shelf life and a greater share of fruit entering lower-value channels. The exposure varies by vineyard location, variety, irrigation infrastructure and management quality.

Input costs and seasonal financing

Imported planting material, packaging components and equipment expose producers to exchange-rate movements and financing costs. Cash is committed before harvest, while customer payment may arrive after packing and shipment. Smaller operators face particular pressure where access to seasonal credit limits timely vineyard work or quality investment.

Window compression and price competition

Competing origins can overlap with Egypt’s preferred selling period as harvest timing changes and supply programmes expand. Concentrated arrivals weaken spot prices and reduce the value of fruit without committed customers. Exporters with flexible destinations and stronger programme relationships are better positioned to protect margins.

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Egypt Table Grapes Market Drivers, Restraints and CAGR Impact

Drivers — impact on forecast

Driver	Impact on CAGR	Geography	Horizon
Early-season export access	XXX	XXX	XXX
Seedless variety renewal	XXX	XXX	XXX
Cold-chain and packout improvement	XXX	XXX	XXX
Domestic premium retail demand	XXX	XXX	XXX
Gulf destination diversification	XXX	XXX	XXX
Precision vineyard management	XXX	XXX	XXX

Source: XXX

Restraints — impact on forecast

Restraint	Impact on CAGR	Geography	Horizon
Residue and buyer compliance costs	XXX	XXX	XXX
Heat and water exposure	XXX	XXX	XXX
Input costs and seasonal financing	XXX	XXX	XXX
Window compression and price competition	XXX	XXX	XXX

Source: XXX

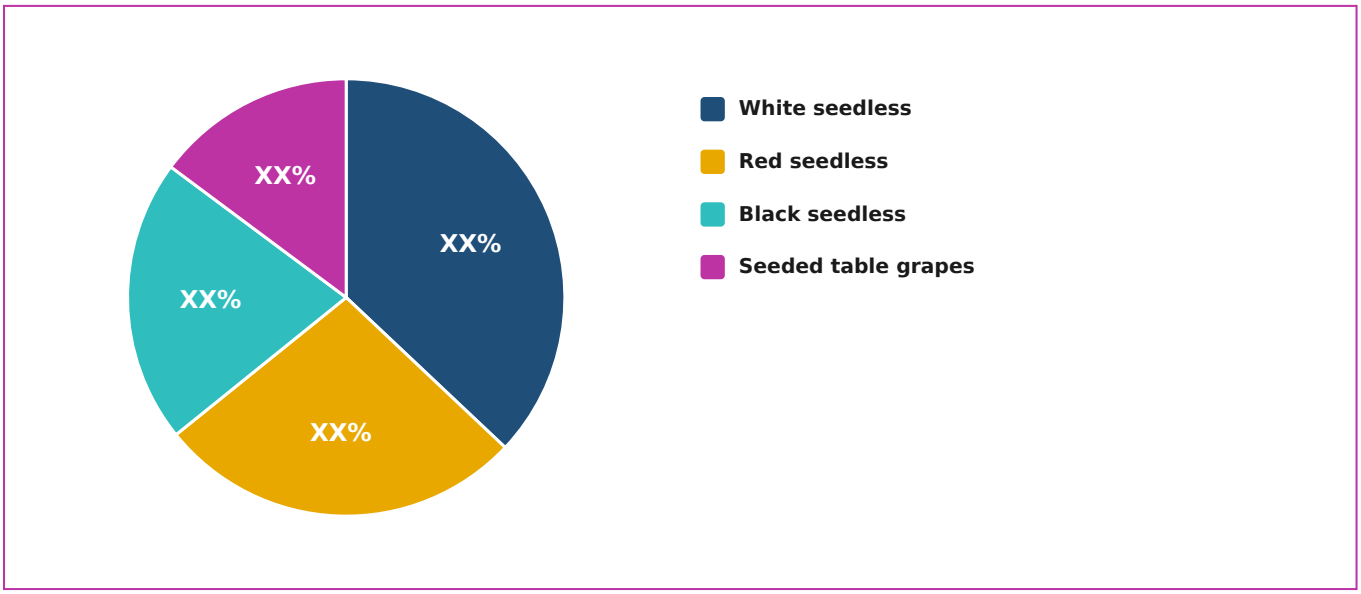
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Egypt Table Grapes Market Segmentation by Variety, Grade, Channel and Packaging

By Variety Group

White seedless fruit benefits from established buyer familiarity and broad suitability across export and domestic channels. Red seedless grapes contribute a substantial premium-retail proposition where coloration, texture and consistency meet programme requirements. Black seedless grapes provide portfolio differentiation, while seeded varieties retain a domestic-market role. White seedless is the fastest-growing group in the central forecast as vineyard renewal and customer programmes reinforce demand.

Value share by variety Group, 2025



Source: XXX

Value by variety Group, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
White seedless	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Red seedless	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Black seedless	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Seeded table grapes	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Commercial Grade

Commercial grade reflects the fruit’s achieved specification at sale, independently of its eventual destination. Export-specification fruit leads by value because grading, condition and customer

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requirements support higher realizations. Domestic premium fruit serves buyers requiring consistent presentation without the full export specification. Export-specification fruit grows fastest as vineyard management and packhouse improvements increase qualifying packout.

Value by commercial Grade, USD bn

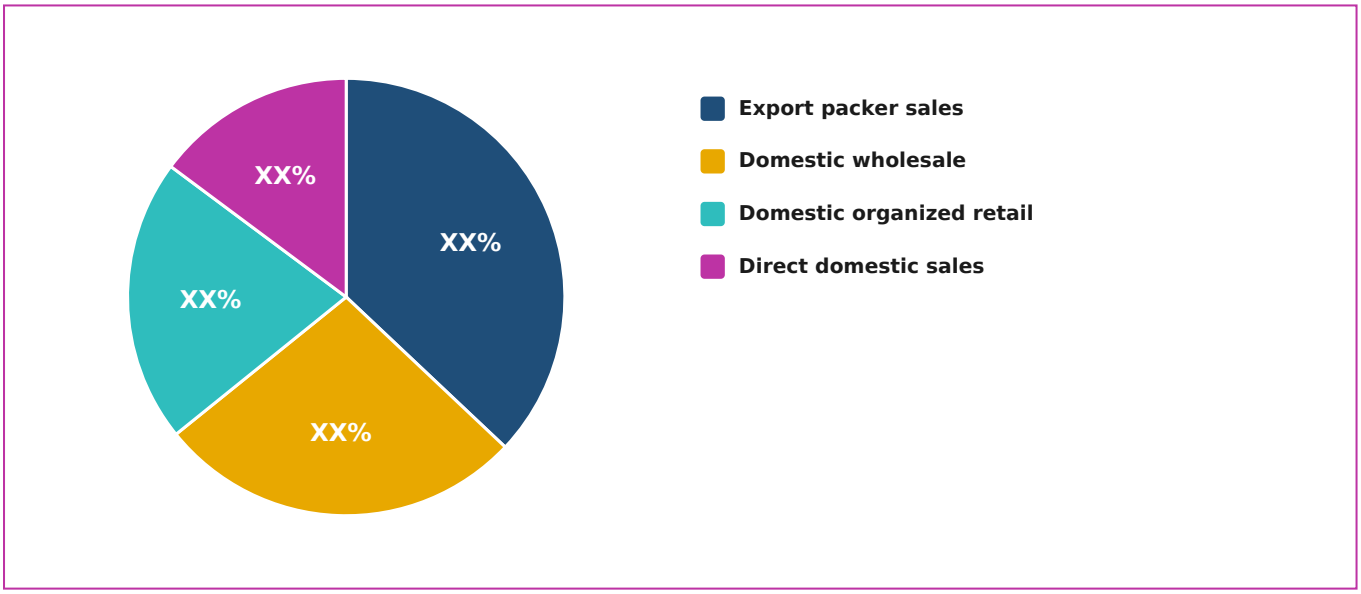
Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Export specification	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Domestic premium	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Domestic standard	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Route to Market

Export packer sales generate higher unit realizations, while domestic wholesale handles a broader range of varieties and commercial grades. Domestic organized retail supports consistent seedless fruit and consumer-facing packaging. Direct domestic sales cover transactions to independent retailers, foodservice buyers and end consumers outside the wholesale route. Organized retail is the fastest-growing channel as formal procurement and product differentiation expand.

Value share by route to Market, 2025



Source: XXX

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Value by route to Market, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Export packer sales	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Domestic wholesale	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Domestic organized retail	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Direct domestic sales	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Packaging Format

Bulk cartons serve export programmes and domestic customers that complete their own merchandising or repacking. Punnets and clamshells capture a larger value contribution where convenience, presentation and traceability matter to retailers. Reusable crates remain important in domestic distribution, where handling economics differ from retailer-ready export formats. Punnets and clamshells grow fastest as organized retail and customer-specific packing programmes expand.

Value by packaging Format, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Bulk cartons	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Consumer punnets and clamshells	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Reusable crates	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Other fresh-market formats	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

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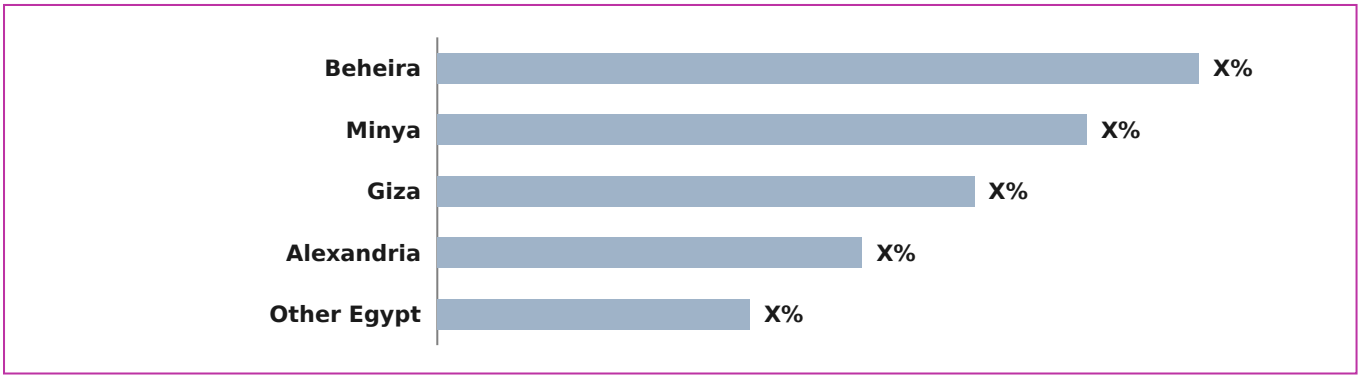
Egypt Table Grapes Market Regional Analysis and Export Country Outlook

Beheira accounts for XX% of Egypt's table grapes market value in 2025. Its commercial strength reflects the concentration of vineyard operations and supporting packing and export capabilities in the western Delta and adjacent reclaimed land. The report allocates farms to their administrative governorate, including operations marketed under wider production-area names, so that Beheira and Alexandria remain mutually exclusive. Investment decisions in this established cluster increasingly depend on variety renewal, cooling efficiency and the ability to improve saleable packout.

Minya contributes XX% of base-year value and grows at an XX% CAGR through 2031, the fastest rate among the report's production regions. Its opportunity lies in matching vineyard location and variety selection to attractive harvest windows while building sufficient post-harvest capacity. Giza contributes XX% of value and benefits from access to major domestic consumption centers and established commercial networks. These regions require separate treatment because production timing, logistics and domestic-market exposure produce different revenue and risk profiles.

Alexandria represents XX% of market value, while the remaining governorates collectively account for XX%. Export destination analysis is presented separately from production geography: the United Kingdom, the Netherlands and Germany represent distinct procurement and distribution roles, while Saudi Arabia and the United Arab Emirates offer additional customer channels. Dutch customs arrivals are treated as first-entry trade flows rather than evidence of final Dutch consumption. This distinction allows buyers to assess commercial exposure without confusing transit markets with end demand.

Growth rate by region, 2025-2031



Source: XXX

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Market value by region, USD bn

Region	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Beheira	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Minya	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Giza	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Alexandria	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Other Egypt	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Market value by leading country, USD bn

Country	2025	2031	Share 2025	CAGR
United States	XXX	XXX	XXX	XXX
Germany	XXX	XXX	XXX	XXX
United Kingdom	XXX	XXX	XXX	XXX
Belgium	XXX	XXX	XXX	XXX
Netherlands	XXX	XXX	XXX	XXX
Japan	XXX	XXX	XXX	XXX
China	XXX	XXX	XXX	XXX
Mexico	XXX	XXX	XXX	XXX

Source: XXX

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Egypt Table Grapes Market Competitive Landscape and Company Share

The market has moderate concentration when evaluated across integrated growers, packers and independent suppliers. PICO Modern Agriculture, Magrabi Agriculture, Daltex and other established exporters compete through vineyard portfolios, varietal access, packhouse execution and customer relationships. Domestic wholesale remains more fragmented, creating a different competitive structure from retailer-facing export programmes. Company share is measured against attributable Egyptian table grape revenue within the report boundary, excluding unrelated crops and downstream resale.

Strategic advantage increasingly rests on control over commercial quality: the right variety, consistent harvest maturity, rapid cooling and reliable documentation. Businesses with integrated growing and packing operations can coordinate these activities, while specialist exporters can compete through grower networks and disciplined procurement. Capacity analysis distinguishes owned vineyards, contracted supply, packing throughput and actual seasonal utilization, because these measures describe different competitive capabilities.

The company review examines disclosed investment, varietal partnerships, market access and customer development. Acquisition activity and capacity additions enter the transaction register only where a company or another primary source identifies the event. Competitive priorities through the forecast period include renewing aging varieties, improving working-capital discipline and creating domestic premium outlets alongside export programmes.

Leading companies

Company	HQ	Est. revenue 2025	Market share 2025	YoY
PICO Modern Agriculture	XXX	XXX	XXX	XXX
Magrabi Agriculture	XXX	XXX	XXX	XXX
Daltex	XXX	XXX	XXX	XXX
AgroEgypt	XXX	XXX	XXX	XXX
Belco	XXX	XXX	XXX	XXX
Blue Nile	XXX	XXX	XXX	XXX
Egyptian Growers Organization	XXX	XXX	XXX	XXX
Fruit Link	XXX	XXX	XXX	XXX
Green Tiba	XXX	XXX	XXX	XXX
Al Dahra	XXX	XXX	XXX	XXX

Source: XXX

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Egypt Table Grapes Market Forecast and Investment Opportunities

Egypt’s table grapes market reaches USD XXX billion by 2031 under the central forecast, compared with USD XXX billion in 2025. Growth combines marketed volume, higher saleable quality, channel mix and nominal price realization. Export performance remains sensitive to harvest timing and destination netbacks, while domestic channels provide the larger share of the market’s base-year value. Producers that improve quality recovery across both routes can capture value without relying entirely on new vineyard acreage.

The upside scenario reaches USD XXX billion in 2031 at an XX% CAGR, supported by stronger seedless-variety adoption, better export packout and broader customer access. The downside scenario reaches USD XXX billion at a XX% CAGR, reflecting weaker export realizations, financing pressure and greater quality losses. These scenarios use the same market boundary and base-year value, allowing investment committees to compare operating assumptions directly.

The most attractive opportunities combine a defined customer proposition with measurable operational improvements. Relevant investments include early-window production tied to buyer commitments, shared cooling and packing services, traceability systems and consumer-ready domestic packs. Returns depend on utilization, payment discipline and realized grade recovery; capacity that lacks dependable fruit supply or customer demand can dilute margins.

Opportunities

- Licensed seedless varieties tied to customer commitments
- Minya production programmes targeting commercially attractive harvest windows
- Shared pre-cooling and packing services for independent growers
- Consumer-ready packs for domestic supermarkets and Gulf customers
- Farm-level traceability and residue monitoring services
- Domestic premium outlets for export-specification fruit
- Demand-led shipping schedules and stronger claims management

> This preview shows the form and depth of the report. The full report contains every figure, segment- and country-level detail and full company profiles. On purchase all figures are finalised and verified, and the report is delivered within 24–72 hours.

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