

Global Corn Oil Market 2026

Market size, segmentation, competitive landscape and outlook

2021–2031

Moving forward, together



Every one of us has, at some point, heard the line from *Alice in Wonderland*: “It takes all the running you can do, to keep in the same place. If you want to get somewhere else, you must run at least twice as fast.” Cliché as the quote has become, our world is changing at extraordinary speed. And yet, to my mind, it matters not only to run fast, but — more importantly — to know where you are running.

We see ourselves as the navigator, ready at the right moment to point out the correct course. By providing current, timely information for the decisions that matter, we aim to protect our clients from missteps and to help them find new opportunities.

It matters to us that you are satisfied with the work we have done. If you have any questions about this report, we will be glad to answer them.

ANDREY SHEVCHENKO, Managing Partner

© shev.io — All rights reserved.

Disclaimer

This report was prepared by shev.io solely for information purposes. shev.io does not guarantee the accuracy and completeness of all information contained in the report, as the data in some sources may have been distorted inadvertently or deliberately. The information presented in this report must not be construed, directly or indirectly, as containing recommendations for further business action. All opinions and estimates contained in this report reflect the authors' judgement as at the date of publication and may be changed without notice.

shev.io accepts no liability for any loss or damage arising from any third party's use of the information contained in this report, including published opinions or conclusions, or for consequences caused by the incompleteness of the information presented. The information presented in this report is obtained from open sources. Additional information may be provided on request.

This document, or any part of it, may not be distributed without the written permission of shev.io, nor reproduced by any means.

© shev.io — All rights reserved.

Terms of use

This report is provided to the user under a **non-exclusive, non-transferable, limited licence** solely for internal use within the purposes for which the report was lawfully acquired.

The user **may not**, in whole or in part, transfer, sell, gift, publish or otherwise distribute the report to third parties, nor pass it to any other legal entities, partner organisations or external teams (including affiliated companies). It is prohibited to place the report (or fragments of it) in the public domain (websites, social networks, messengers, file-sharing services, open-link cloud storage) or to provide access through third-party services where this allows third parties to review the materials.

If the report is purchased by a **company**, its use is permitted **only by that company's employees** for internal tasks. Passing the report to contractors, consultants, freelancers, agencies and any external parties is prohibited.

All exclusive rights to the report — including its structure, texts, data selection, visualisations, tables, charts and design elements — belong to the rights holder (shev.io) or are used on lawful grounds. The user receives the right to use the report only within these terms.

Without shev.io's written consent it is prohibited to create derivative products based on the report, to use it as part of a commercially distributed product or service, or to remove or alter copyright notices.

The use of **short quotations** and fragments is permitted **only in internal documentation** (internal memos, reports, presentations, working correspondence), provided the meaning and context are preserved and the source is credited: *shev.io*. Any publication or use of the materials in places accessible to third parties is permitted only with shev.io's prior written consent.

© shev.io — All rights reserved.

Market at a glance

This demo shows the **form and depth** of the report — real narrative with the detailed figures and tables masked as “XXX”. When you order the report, every figure is finalised and verified for your copy, and the full report is delivered within 24–72 hours.

Indicator	Value
Market size (2025)	USD 6.8 bn
Forecast (2031)	USD 9.9 bn
CAGR (2021–2031)	6.4%
Study period	2021–2031
Largest region	North America · 45%
Fastest-growing region	Asia-Pacific · 8%
Market concentration	Moderate
Licence	Individual / Company

The global corn oil market reaches USD XXX billion in 2025 and is forecast to expand to USD XXX billion by 2031, registering a XX% CAGR, according to shev.io Research. Growth comes from two distinct demand pools: food manufacturers purchasing refined corn oil and renewable-fuel producers purchasing distillers corn oil. North America accounts for XX% of market value, supported by its corn-processing infrastructure and established industrial demand, while Asia-Pacific records the fastest regional growth at XX%. Supplier performance increasingly depends on extraction efficiency, refining economics, feedstock traceability and access to customers that pay for consistent specifications.

© shev.io — All rights reserved.

Table of contents

1 Introduction and Research Methodology

1.1 Study Objectives, Scope and Market Boundary

1.2 Corn Oil Definitions, Classifications and Exclusions

1.3 Market Sizing, Forecasting and Reconciliation Methodology

1.4 Source Hierarchy, Assumptions and Planned Primary Research

2 Executive Summary and Global Corn Oil Market Size

2.1 Global Market Value and Annual Forecast, 2021–2031

2.2 Merchant Volume, Supplier Prices and Key Report Takeaways

3 Corn Oil Market Dynamics

3.1 Growth Drivers and Directional Forecast Effects

3.2 Restraints, Substitution and Commercial Risks

3.3 Porter's Five Forces

3.4 Supply Chain, Recovery Economics and Delivered Costs

4 Corn Oil Market Size and Forecast by Segment

4.1 By Production Source

4.1.1 Wet-Milled Corn Germ Oil

4.1.2 Ethanol-Derived Distillers Corn Oil

4.1.3 Dry-Milled Cereal Corn Germ Oil

4.2 By Application

4.2.1 Food and Beverages

4.2.2 Biofuel Feedstock

4.2.3 Oleochemicals and Other Industrial Uses

4.2.4 Animal Feed and Nutrition

4.3 By Grade: Food Grade and Technical Grade

4.4 By Sales Channel

4.4.1 Direct Industrial and Institutional Contracts

4.4.2 Merchant and Specialty Distributor Sales

4.4.3 Branded Packaged Wholesale Supply

5 Corn Oil Regional and Country Market Forecasts

5.1 North America

5.1.1 United States

5.1.2 Canada

5.1.3 Mexico

5.2 Asia-Pacific

5.2.1 China

5.2.2 India

© shev.io — All rights reserved.

5.2.3 Japan
5.2.4 South Korea
5.2.5 Rest of Asia-Pacific
5.3 Europe
5.3.1 Italy
5.3.2 France
5.3.3 Germany
5.3.4 Rest of Europe
5.4 Latin America
5.4.1 Brazil
5.4.2 Argentina
5.4.3 Rest of Latin America
5.5 Middle East and Africa
5.5.1 South Africa
5.5.2 Saudi Arabia
5.5.3 Rest of Middle East and Africa
6 Corn Oil Competitive Landscape
6.1 Supplier Market Shares, Asset Positioning and Strategic Moves
6.2 Company Profiles
6.2.1 ADM
6.2.2 Cargill
6.2.3 Bunge
6.2.4 Ingredion
6.2.5 Primient
6.2.6 POET
6.2.7 Green Plains
6.2.8 Valero
6.2.9 ACH Food Companies
6.2.10 Wilmar International
7 Corn Oil Regulation, Trade and Recent Developments
7.1 United States Food, Fuel and Tax-Policy Framework
7.2 European Union Requirements and International Trade Classification
8 Corn Oil Market Opportunities and Strategic Outlook
8.1 Forecast Scenarios, Investment Priorities and Procurement Strategy

© shev.io — All rights reserved.

List of tables

Table 1. Corn oil market definitions, inclusions, exclusions and transaction-counting rules

Table 2. Production-route, grade, application and HS classification crosswalk

Table 3. Source register, assumption ownership, evidence status and validation protocol

Table 4. Global annual corn oil value, volume, supplier price and growth, 2021–2031

Table 5. Annual corn oil value and volume by production source, 2021–2031

Table 6. Annual corn oil value and volume by application, 2021–2031

Table 7. Annual corn oil value and volume by grade, 2021–2031

Table 8. Annual corn oil value and volume by sales channel, 2021–2031

Table 9. North America corn oil annual value, volume and growth, 2021–2031

Table 10. Asia-Pacific corn oil annual value, volume and growth, 2021–2031

Table 11. Europe corn oil annual value, volume and growth, 2021–2031

Table 12. Latin America corn oil annual value, volume and growth, 2021–2031

Table 13. Middle East and Africa corn oil annual value, volume and growth, 2021–2031

Table 14. Driver and restraint impact matrix by mechanism, geography and horizon

Table 15. Corn oil extraction, recovery, refining and pretreatment economic assumptions

Table 16. Porter's Five Forces assessment with evidence and commercial implications

Table 17. Production-source segment value, volume, shares and growth: wet-milled germ, distillers oil and dry-milled cereal germ

Table 18. Application segment value, volume, shares and growth: food, biofuel feedstock, oleochemicals and feed

Table 19. Grade segment value, volume, shares, price realization and specification requirements

Table 20. Sales-channel segment value, volume, shares, contract characteristics and customer economics

Table 21. North America country forecast: separate rows for United States, Canada and Mexico

Table 22. Asia-Pacific country forecast: separate rows for China, India, Japan, South Korea and Rest of Asia-Pacific

Table 23. Europe country forecast: separate rows for Italy, France, Germany and Rest of Europe

Table 24. Latin America country forecast: separate rows for Brazil, Argentina and Rest of Latin America

Table 25. Middle East and Africa country forecast: separate rows for South Africa, Saudi Arabia and Rest of Middle East and Africa

Table 26. Corn oil supplier shares, ownership boundaries, production routes and customer exposure

Table 27. ADM company profile: corn-oil business, assets, products, revenue, capacity and strategy

Table 28. Cargill company profile: corn-oil business, assets, products, revenue, capacity and strategy

Table 29. Bunge company profile: corn-oil business, assets, products, revenue, capacity and strategy

Table 30. Ingredion company profile: corn-oil business, assets, products, revenue, capacity and strategy

Table 31. Primient company profile: corn-oil business, assets, products, revenue, capacity and strategy

© shev.io — All rights reserved.

Table 32. POET company profile: distillers corn oil, assets, products, revenue, capacity and strategy
Table 33. Green Plains company profile: distillers corn oil, assets, products, revenue, capacity and strategy
Table 34. Valero company profile: ethanol-linked corn oil, assets, products, revenue, capacity and strategy
Table 35. ACH Food Companies company profile: corn-oil brands, sourcing, distribution, revenue and strategy
Table 36. Wilmar International company profile: corn-oil products, assets, distribution, revenue and strategy
Table 37. Corn oil food standards, fuel rules and trade classifications by authority and commercial implication
Table 38. Dated corporate and regulatory developments with source, affected market and strategic relevance
Table 39. Corn oil forecast scenarios: demand, throughput, recovery, pricing and policy assumptions
Table 40. Investment opportunity matrix for recovery, refining, pretreatment and distribution
Table 41. Procurement and market-entry priorities by customer type and region
Table 42. Market value by year, USD bn
Table 43. Year-over-year value change
Table 44. Drivers — impact on forecast
Table 45. Restraints — impact on forecast
Table 46. Value by production Source, USD bn
Table 47. Value by application, USD bn
Table 48. Value by grade, USD bn
Table 49. Value by sales Channel, USD bn
Table 50. Market value by region, USD bn
Table 51. Market value by leading country, USD bn
Table 52. Leading companies

© shev.io — All rights reserved.

List of figures

Figure 1. Corn oil research coverage by production route and end-market module

Figure 2. Corn oil market value sensitivity to volume and supplier-price assumptions

Figure 3. Global corn oil market value by year, 2021–2031

Figure 4. Global corn oil merchant volume by year, 2021–2031

Figure 5. Corn oil supplier-price realization by grade: historical and forecast benchmarks

Figure 6. Directional CAGR influence of corn oil market drivers and restraints

Figure 7. Corn oil delivered-cost comparison across production routes and competing oils

Figure 8. Corn oil market value share by production source, 2025

Figure 9. Corn oil market value share by application, 2025

Figure 10. Corn oil market value share by grade, 2025

Figure 11. Corn oil market value share by sales channel, 2025

Figure 12. Corn oil market value share by region, 2025

Figure 13. Corn oil market CAGR by region, 2025–2031

Figure 14. Global corn oil supplier market share by relevant merchant sales, 2025

Figure 15. Profiled corn oil suppliers' relevant capacity by production route

Figure 16. Leading corn oil importing markets by HS category and reported trade value

Figure 17. Leading corn oil exporting markets by HS category and reported trade volume

Figure 18. Global corn oil market value under central, upside and downside scenarios

Figure 19. Corn oil opportunity ranking by commercial attractiveness and execution readiness

Figure 20. Value share by production Source, 2025

Figure 21. Value share by application, 2025

Figure 22. Growth rate by region, 2025-2031

© shev.io — All rights reserved.

Executive summary

The global corn oil market reaches USD XXX billion in 2025 and is forecast to expand to USD XXX billion by 2031, registering a XX% CAGR, according to shev.io Research. Growth comes from two distinct demand pools: food manufacturers purchasing refined corn oil and renewable-fuel producers purchasing distillers corn oil. North America accounts for XX% of market value, supported by its corn-processing infrastructure and established industrial demand, while Asia-Pacific records the fastest regional growth at XX%. Supplier performance increasingly depends on extraction efficiency, refining economics, feedstock traceability and access to customers that pay for consistent specifications.

Indicator	Value
Market size 2025	XXX
Forecast 2031	XXX
CAGR	XXX
Largest region	XXX
Fastest region	XXX

Key findings

- Global corn oil sales total USD XXX billion in 2025 and reach USD XXX billion by 2031, representing a XX% CAGR, according to shev.io Research.
- Base-year merchant volume reaches XXX metric tonnes, with a blended supplier realization of USD XXX per tonne, according to shev.io Research.
- North America holds XX% of global value, reflecting the scale of its wet-milling and ethanol-linked oil recovery industries, according to shev.io Research.
- Asia-Pacific accounts for XX% of base-year value and grows at XX% annually through 2031, according to shev.io Research.
- Wet-milled corn germ oil represents XX% of value by production source; ethanol-derived distillers corn oil contributes XX%, according to shev.io Research.
- Food and beverage applications account for XX% of market value, while biofuel feedstock applications represent XX%, according to shev.io Research.
- Direct industrial and institutional contracts account for XX% of sales value, making procurement qualification and contract execution central to supplier competition, according to shev.io Research.
- The US Environmental Protection Agency's final rule issued in June 2023 set the 2025 biomass-based diesel volume requirement at XXX gallons.

© shev.io — All rights reserved.

Market size and forecast

Market value by year, USD bn

Indicator	2026	2027	2028	2029	2030	2031	CAGR
Market value, USD bn	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Market volume	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Production	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Imports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Exports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Apparent consumption	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Year-over-year value change

Indicator	2027	2028	2029	2030	2031	CAGR
Market value	X%	X%	X%	X%	X%	X%
Production	X%	X%	X%	X%	X%	X%
Imports	X%	X%	X%	X%	X%	X%
Exports	X%	X%	X%	X%	X%	X%

Source: XXX

© shev.io — All rights reserved.

Global Corn Oil Market Trends and Growth Drivers

Corn oil is a coproduct market with several distinct demand centres. Its supply depends on the economics of milling and ethanol production, while its selling price reflects competition among edible oils, technical lipids and alternative customer outlets. This combination makes a single commodity-price forecast insufficient: the report separates processing throughput, recoverable oil, customer qualification and realized selling prices.

The principal commercial divide is between edible corn germ oil and technical oil recovered from ethanol production. Food customers prioritize safety, sensory performance and consistency; fuel customers prioritize eligibility, treatment requirements and delivered feedstock economics. These differences explain why a supply increase in one production route does not automatically relieve tightness in another customer segment.

Trade and logistics connect the market, but they do not remove regional differences. Refining access, shipment size, storage conditions, documentation and currency exposure influence delivered competitiveness. The report therefore builds regional demand from customer applications and reconciles it with production and trade, while eliminating intermediate transactions.

Growth drivers

Renewable-fuel demand strengthens distillers corn oil offtake

Distillers corn oil connects corn ethanol production with a second energy market by supplying lipid feedstock to qualifying fuel pathways. Renewable diesel and biodiesel producers value dependable deliveries, manageable pretreatment requirements and the documentation needed for their chosen compliance programme. This creates a large industrial customer base whose purchasing decisions differ from those of edible-oil buyers.

Recovery upgrades expand output from existing ethanol assets

Improved separation, process controls and recovery equipment increase saleable oil from the existing corn-processing stream. Plant operators can expand coproduct revenue without building a separate agricultural supply chain. The strongest returns occur where additional recovery preserves ethanol performance and distillers-grain quality while meeting buyer specifications.

Asian food manufacturing increases refined-oil demand

Growth in packaged foods, snacks and organized foodservice expands the addressable customer base for refined corn oil across Asia-Pacific. Buyers select corn oil for particular taste, formulation and marketing requirements rather than treating all vegetable oils as interchangeable. Local refining access and competitive delivered prices determine how much of that demand becomes corn oil consumption.

Functional performance supports food-manufacturer retention

© shev.io — All rights reserved.

Refined corn oil offers a mild sensory profile and established functionality in dressings, cooking applications and processed foods. Once a manufacturer qualifies an oil against its product specification, switching requires procurement, formulation and quality-control work. Suppliers that maintain consistent sensory and analytical performance can defend customer relationships even when competing oils become cheaper.

Integrated germ processing improves supply economics

Corn germ collection, extraction and refining benefit from proximity to established milling operations and concentrated industrial demand. Integration reduces handling losses and improves coordination between germ availability and refinery utilization. These advantages support investment in markets where fragmented germ supply previously limited consistent oil production.

Traceable contracts increase supplier differentiation

Food and fuel buyers increasingly require documentation covering origin, processing route and delivery quality. Suppliers able to assemble consistent records and segregate eligible material gain access to more demanding procurement programmes. This supports repeat business and service premiums where documentation materially reduces the customer's qualification burden.

Restraints

Competing vegetable oils constrain pricing power

Food manufacturers compare corn oil with soybean, sunflower, canola and palm-derived alternatives on delivered cost and application performance. A sustained corn-oil premium encourages reformulation where product specifications permit substitution. Suppliers serving highly price-sensitive applications therefore face a ceiling on their ability to pass through higher input costs.

Fuel-policy exposure increases offtake uncertainty

Fuel producers purchase corn-derived oils within programme-specific rules governing pathways, feedstock eligibility and emissions performance. Changes in compliance value or tax treatment alter the amount that a buyer can pay for a particular shipment. Suppliers concentrated in a narrow set of fuel customers face greater earnings volatility when those economics shift.

Coproduct supply depends on primary processing economics

Corn oil output is linked to milling and ethanol operations whose production decisions depend on broader product margins. Higher corn, energy or logistics costs can reduce throughput even when oil demand remains strong. This limits the speed at which the industry can respond to an oil-specific demand increase.

Impurities and variability raise technical-oil treatment costs

Technical corn oil varies in free fatty acids, moisture, insolubles and other constituents that affect handling and downstream processing. Buyers may require additional treatment or apply discounts when shipments exceed contractual limits. Recovery growth creates less value when quality management fails to keep pace with output.

© shev.io — All rights reserved.

Corn Oil Market Drivers and Restraints: Impact on the Growth Forecast

Drivers — impact on forecast

Driver	Impact on CAGR	Geography	Horizon
Renewable-fuel demand strengthens distillers corn oil offtake	XXX	XXX	XXX
Recovery upgrades expand output from existing ethanol assets	XXX	XXX	XXX
Asian food manufacturing increases refined-oil demand	XXX	XXX	XXX
Functional performance supports food-manufacturer retention	XXX	XXX	XXX
Integrated germ processing improves supply economics	XXX	XXX	XXX
Traceable contracts increase supplier differentiation	XXX	XXX	XXX

Source: XXX

Restraints — impact on forecast

Restraint	Impact on CAGR	Geography	Horizon
Competing vegetable oils constrain pricing power	XXX	XXX	XXX
Fuel-policy exposure increases offtake uncertainty	XXX	XXX	XXX
Coproduct supply depends on primary processing economics	XXX	XXX	XXX
Impurities and variability raise technical-oil treatment costs	XXX	XXX	XXX

Source: XXX

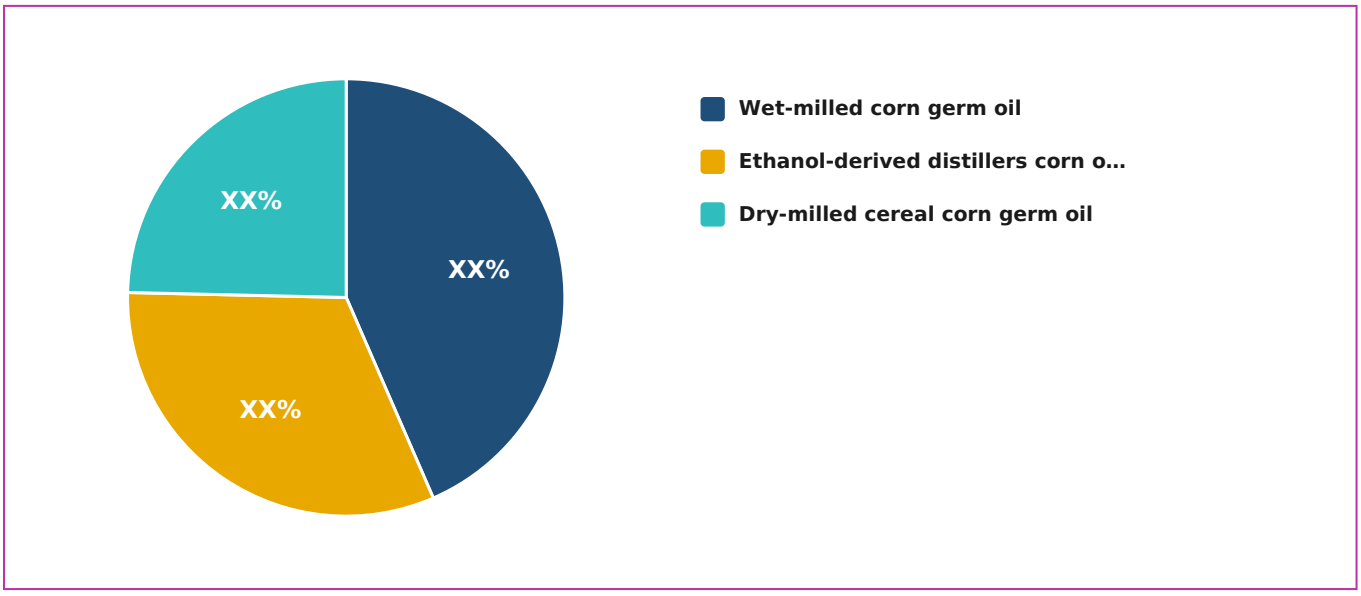
© shev.io — All rights reserved.

Corn Oil Market Segmentation by Source, Application, Grade and Sales Channel

By Production Source

Wet milling provides an established route for recovering germ and supplying oil into food and industrial markets. Ethanol-derived distillers corn oil contributes a separate technical-oil stream whose value depends on recovery performance, impurities and downstream qualification. Distillers corn oil is the fastest-growing source in the central forecast, supported by recovery upgrades and industrial offtake. The source classification follows the originating process even when the oil undergoes subsequent treatment.

Value share by production Source, 2025



Source: XXX

Value by production Source, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Wet-milled corn germ oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Ethanol-derived distillers corn oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Dry-milled cereal corn germ oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

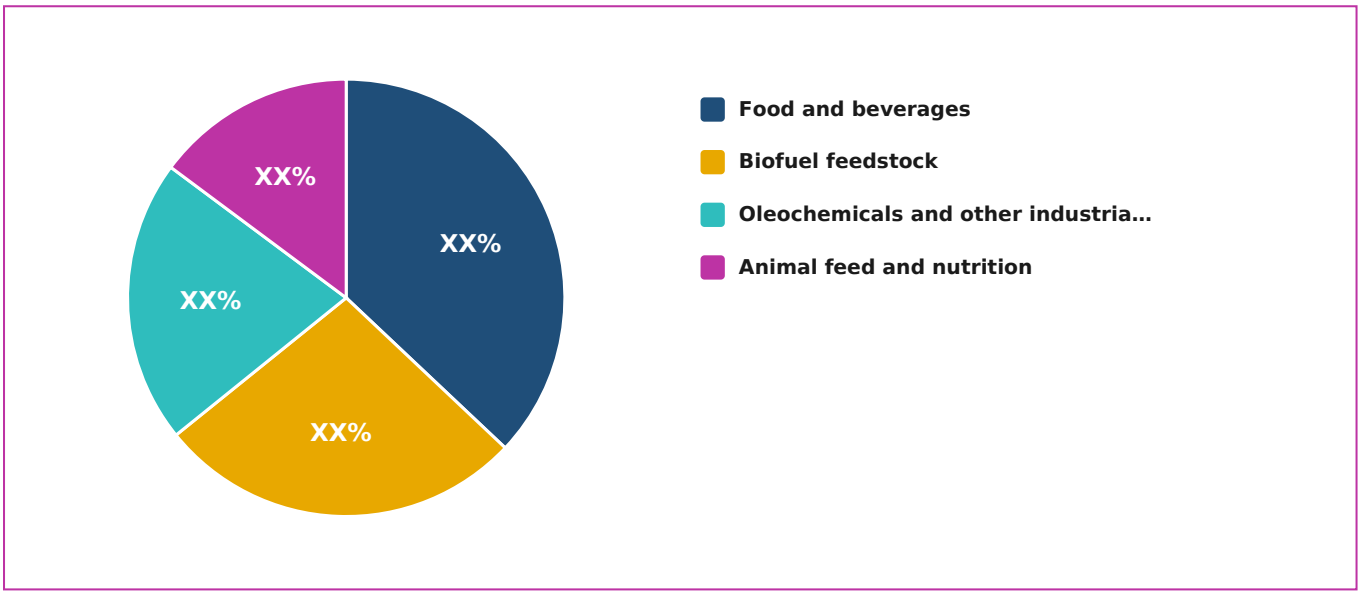
By Application

Food applications lead because refined corn oil serves household cooking, foodservice and manufactured foods. Biofuel demand provides a large outlet for technical oil, but purchases depend on pathway qualification and the economics of competing lipid feedstocks. Biofuel feedstock is the fastest-growing

© shev.io — All rights reserved.

application in the central forecast. Oleochemicals and animal nutrition remain smaller outlets whose attractiveness depends on specifications and local customer economics.

Value share by application, 2025



Source: XXX

Value by application, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Food and beverages	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Biofuel feedstock	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Oleochemicals and other industrial uses	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Animal feed and nutrition	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Grade

Food-grade material commands value through refining, food-safety compliance and application consistency. Grade describes the specification at sale rather than the buyer's eventual use, so food-grade sales and food-application sales differ. Technical-grade oil grows faster as industrial customers expand purchases and suppliers improve treatment and handling. The report compares grade economics without treating technical oil as suitable for direct food use.

© shev.io — All rights reserved.

Value by grade, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Food grade	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Technical grade	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Sales Channel

Large food and fuel customers procure directly to control specification, delivery scheduling and commercial terms. Distributors serve smaller customers and markets where local inventory, credit and logistics support are decisive. Branded packaged supply captures the producer's wholesale sale into retail and foodservice distribution. Direct contracts grow fastest as large industrial customers secure qualified supply.

Value by sales Channel, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Direct industrial and institutional contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Merchant and specialty distributor sales	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Branded packaged wholesale supply	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

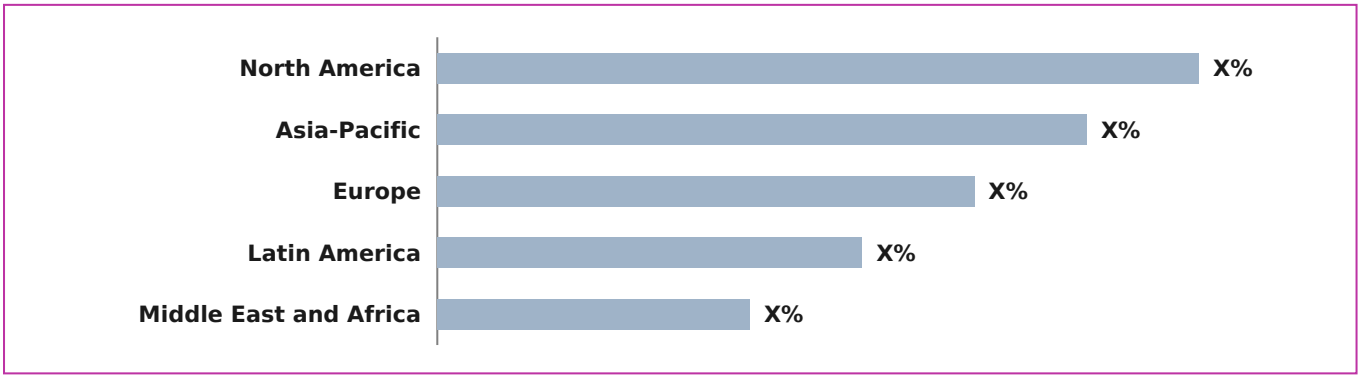
Corn Oil Market Regional Analysis and Country Outlook

North America represents XX% of global corn oil value in 2025 and expands at XX% annually through 2031, according to shev.io Research. The United States anchors the region through its wet-milling assets, corn ethanol industry and access to both edible-oil and fuel customers. Canada and Mexico add distinct consumption and distribution opportunities, but the region's main supply-side advantage remains the concentration of corn processing and associated logistics. Buyers should distinguish oil generated within the region from imported oil and measure market demand by destination rather than attributing all producer output to local consumption.

Asia-Pacific contributes XX% of base-year value and records an XX% CAGR, according to shev.io Research. China is central to the regional production and food-consumption story, while India offers expansion opportunities tied to food manufacturing, organized distribution and germ-processing economics. Japan and South Korea place particular weight on product consistency, established brands and dependable import relationships. Commercial success requires separate country strategies because corn oil competes against different incumbent oils, consumer preferences and tariff structures.

Europe accounts for XX% of market value, Latin America for XX%, and the Middle East and Africa for XX%, according to shev.io Research. Europe combines established food demand with detailed food-quality and renewable-energy requirements; Italy, France and Germany form the report's principal country lenses. Brazil and Argentina provide complementary Latin American opportunities in corn processing, industrial demand and regional trade. South Africa and Saudi Arabia illustrate the contrasting requirements of a processing-linked market and an import-oriented food-distribution market.

Growth rate by region, 2025-2031



Source: XXX

© shev.io — All rights reserved.

Market value by region, USD bn

Region	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
North America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Asia-Pacific	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Europe	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Latin America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Middle East and Africa	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Market value by leading country, USD bn

Country	2025	2031	Share 2025	CAGR
United States	XXX	XXX	XXX	XXX
Germany	XXX	XXX	XXX	XXX
United Kingdom	XXX	XXX	XXX	XXX
Belgium	XXX	XXX	XXX	XXX
Netherlands	XXX	XXX	XXX	XXX
Japan	XXX	XXX	XXX	XXX
China	XXX	XXX	XXX	XXX
Mexico	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Corn Oil Market Competitive Landscape and Company Share

The corn oil market has moderate concentration because leadership differs across production routes and customer groups. ADM, Cargill, Ingredion and Primient participate through corn processing and ingredient supply, while POET, Green Plains, Valero and other ethanol-linked operators compete in distillers corn oil. Branded edible-oil suppliers and distributors add another layer of competition at the customer interface. Company comparisons must isolate relevant corn-oil sales and eliminate intercompany and intermediate transactions before calculating share.

Competitive advantage increasingly rests on recovery yield, shipment consistency, refining access and customer qualification. A technical-oil supplier with reliable specifications can reduce a fuel customer's treatment burden, while an edible-oil supplier can defend business through sensory consistency, application support and dependable deliveries. Large agricultural processors benefit from logistics and commercial relationships, but smaller suppliers can compete effectively within a concentrated production basin or specialist distribution channel.

Bunge and Viterra's June 2023 combination announcement illustrates the wider strategic emphasis on agricultural processing and origination scale. For corn oil specifically, the report separates corporate transactions from changes to relevant oil assets, capacity and customer access. Supplier profiles examine whether capital is directed toward extraction, recovery, refining, pretreatment or distribution, since each investment affects a different part of the competitive position.

Leading companies

Company	HQ	Est. revenue 2025	Market share 2025	YoY
ADM	XXX	XXX	XXX	XXX
Cargill	XXX	XXX	XXX	XXX
Bunge	XXX	XXX	XXX	XXX
Ingredion	XXX	XXX	XXX	XXX
Primient	XXX	XXX	XXX	XXX
POET	XXX	XXX	XXX	XXX
Green Plains	XXX	XXX	XXX	XXX
Valero	XXX	XXX	XXX	XXX
ACH Food Companies	XXX	XXX	XXX	XXX
Wilmar International	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Corn Oil Market Forecast, Investment Priorities and Opportunities

Global market value reaches USD XXX billion by 2031, with the expansion divided between food demand, industrial feedstock demand and price realization, according to shev.io Research. The central commercial question is how much additional corn oil can be recovered and delivered at a specification that customers will pay for. Food applications remain the largest demand pool, while technical applications create a substantial outlet for production that serves different quality and processing requirements.

The upside scenario combines stronger Asian food consumption, attractive qualifying fuel economics and faster deployment of recovery improvements at existing processing facilities. The downside scenario combines weaker industrial offtake, substitution toward cheaper vegetable oils and lower primary corn-processing throughput. The forecast framework evaluates these mechanisms separately so that procurement and investment teams can distinguish volume risk from commodity-price risk.

The strongest investment cases connect a specific source of oil with a qualified end customer and a clear delivered-cost advantage. Recovery projects require evidence on achievable yield and coproduct effects; refining and pretreatment projects require secured feedstock and customer specifications. Distribution investments are most attractive where they solve recurring quality, documentation or availability problems for customers.

Opportunities

- Retrofit oil recovery and separation equipment at existing ethanol facilities
- Develop technical-oil pretreatment services near renewable-fuel production hubs
- Offer application-specific refined corn oil to snack and prepared-food manufacturers
- Build origin-segregated supply chains with documented processing history
- Expand industrial distribution in underserved Asian food-manufacturing clusters
- Combine oil offtake with quality-management services and transparent price formulas

> This preview shows the form and depth of the report. The full report contains every figure, segment- and country-level detail and full company profiles. On purchase all figures are finalised and verified, and the report is delivered within 24–72 hours.

© shev.io — All rights reserved.