

Global Canola Oil Market 2026

Market size, segmentation, competitive landscape and outlook

2021-2031

Moving forward, together



Every one of us has, at some point, heard the line from *Alice in Wonderland*: “It takes all the running you can do, to keep in the same place. If you want to get somewhere else, you must run at least twice as fast.” Cliché as the quote has become, our world is changing at extraordinary speed. And yet, to my mind, it matters not only to run fast, but — more importantly — to know where you are running.

We see ourselves as the navigator, ready at the right moment to point out the correct course. By providing current, timely information for the decisions that matter, we aim to protect our clients from missteps and to help them find new opportunities.

It matters to us that you are satisfied with the work we have done. If you have any questions about this report, we will be glad to answer them.

ANDREY SHEVCHENKO, Managing Partner

© shev.io — All rights reserved.

Disclaimer

This report was prepared by shev.io solely for information purposes. shev.io does not guarantee the accuracy and completeness of all information contained in the report, as the data in some sources may have been distorted inadvertently or deliberately. The information presented in this report must not be construed, directly or indirectly, as containing recommendations for further business action. All opinions and estimates contained in this report reflect the authors' judgement as at the date of publication and may be changed without notice.

shev.io accepts no liability for any loss or damage arising from any third party's use of the information contained in this report, including published opinions or conclusions, or for consequences caused by the incompleteness of the information presented. The information presented in this report is obtained from open sources. Additional information may be provided on request.

This document, or any part of it, may not be distributed without the written permission of shev.io, nor reproduced by any means.

© shev.io — All rights reserved.

Terms of use

This report is provided to the user under a **non-exclusive, non-transferable, limited licence** solely for internal use within the purposes for which the report was lawfully acquired.

The user **may not**, in whole or in part, transfer, sell, gift, publish or otherwise distribute the report to third parties, nor pass it to any other legal entities, partner organisations or external teams (including affiliated companies). It is prohibited to place the report (or fragments of it) in the public domain (websites, social networks, messengers, file-sharing services, open-link cloud storage) or to provide access through third-party services where this allows third parties to review the materials.

If the report is purchased by a **company**, its use is permitted **only by that company's employees** for internal tasks. Passing the report to contractors, consultants, freelancers, agencies and any external parties is prohibited.

All exclusive rights to the report — including its structure, texts, data selection, visualisations, tables, charts and design elements — belong to the rights holder (shev.io) or are used on lawful grounds. The user receives the right to use the report only within these terms.

Without shev.io's written consent it is prohibited to create derivative products based on the report, to use it as part of a commercially distributed product or service, or to remove or alter copyright notices.

The use of **short quotations** and fragments is permitted **only in internal documentation** (internal memos, reports, presentations, working correspondence), provided the meaning and context are preserved and the source is credited: *shev.io*. Any publication or use of the materials in places accessible to third parties is permitted only with shev.io's prior written consent.

© shev.io — All rights reserved.

Market at a glance

This demo shows the **form and depth** of the report — real narrative with the detailed figures and tables masked as “XXX”. When you order the report, every figure is finalised and verified for your copy, and the full report is delivered within 24–72 hours.

Indicator	Value
Market size (2025)	USD 35.5 bn
Forecast (2031)	USD 48.1 bn
CAGR (2021-2031)	5.2%
Study period	2021-2031
Largest region	Asia-Pacific · 38.2%
Fastest-growing region	Asia-Pacific · 6.1%
Market concentration	Moderate
Licence	Individual / Company

The global canola oil market reached USD XXX billion in 2025 and is forecast to reach USD XXX billion by 2031, advancing at a XX% CAGR. Food manufacturing remains the largest demand center, while renewable diesel and biodiesel deliver the strongest incremental growth. Asia-Pacific leads global consumption value, and North America remains the pivotal export, processing-capacity and low-carbon-fuel investment hub. The report analyzes refined, crude, high-oleic, cold-pressed and identity-preserved canola oil across food, fuel, personal-care and industrial applications.

© shev.io — All rights reserved.

Table of contents

1 Introduction

1.1 Study Scope and Objectives

1.2 Canola Oil Market Definition

1.3 Inclusions, Exclusions and Currency Conventions

2 Research Methodology

2.1 Secondary Research Programme

2.2 Primary Interview Programme

2.3 Market Sizing and Triangulation

2.4 Forecast Model and Scenario Design

3 Executive Summary

3.1 Market Size and Forecast Snapshot

3.2 Key Segment and Regional Findings

3.3 Strategic Takeaways

4 Canola Oil Market Dynamics

4.1 Growth Drivers

4.2 Market Restraints

4.3 Emerging Opportunities

4.4 Porter's Five Forces Analysis

4.5 Vegetable-Oil Substitution and Pricing

5 Global Canola Oil Market Size and Forecast

5.1 Historical Market Value and Volume, 2021-2025

5.2 Base-Case Forecast, 2026-2031

5.3 High-Growth and Downside Scenarios

6 Canola Oil Market by Processing Grade

6.1 Refined Canola Oil

6.2 Crude Canola Oil

6.3 Cold-Pressed Canola Oil

7 Canola Oil Market by Commercial Specification

7.1 Standard Canola Oil

7.2 High-Oleic Canola Oil

7.3 Organic and Identity-Preserved Canola Oil

8 Canola Oil Market by Application

8.1 Food and Beverage

8.1.1 Food Processing

8.1.2 Retail Cooking Oil

© shev.io — All rights reserved.

8.1.3 Foodservice
8.2 Biofuel
8.3 Personal Care, Oleochemicals and Industrial
9 Canola Oil Market by Packaging and Sales Channel
9.1 Bulk, Tanker and Flexitank
9.2 Consumer Bottles and Pouches
9.3 Drums and Intermediate Bulk Containers
9.4 Direct B2B, Retail and Foodservice Channels
10 Canola Oil Market Regional Analysis
10.1 North America
10.1.1 Canada
10.1.2 United States
10.1.3 Mexico
10.2 Europe
10.2.1 Germany
10.2.2 France
10.2.3 United Kingdom
10.2.4 Poland
10.2.5 Netherlands
10.2.6 Rest of Europe
10.3 Asia-Pacific
10.3.1 China
10.3.2 India
10.3.3 Japan
10.3.4 South Korea
10.3.5 Australia
10.3.6 Rest of Asia-Pacific
10.4 Latin America
10.4.1 Brazil
10.4.2 Argentina
10.4.3 Chile
10.4.4 Rest of Latin America
10.5 Middle East and Africa
10.5.1 Saudi Arabia
10.5.2 United Arab Emirates
10.5.3 South Africa
10.5.4 Rest of Middle East and Africa
11 Canola Oil Market Competitive Landscape

© shev.io — All rights reserved.

11.1 Market Share and Concentration

11.2 Capacity, Portfolio and Strategy Benchmarking

11.3 Mergers, Acquisitions and Capacity Investments

11.4 Company Profiles

11.4.1 Bunge Global SA

11.4.2 Cargill, Incorporated

11.4.3 Archer-Daniels-Midland Company

11.4.4 Richardson International Limited

11.4.5 Louis Dreyfus Company

11.4.6 Wilmar International Limited

11.4.7 COFCO International

11.4.8 CHS Inc.

11.4.9 Avril Group

11.4.10 AAK AB

11.4.11 Olam Agri

11.4.12 The Nisshin OilliO Group, Ltd.

12 Canola Oil Market Opportunities and Strategic Outlook

© shev.io — All rights reserved.

List of tables

Table 1. Global Canola Oil Market Snapshot, 2021-2031

Table 2. Headline Forecast Indicators and Regional Benchmarks

Table 3. Executive Opportunity Matrix by Application and Region

Table 4. Canola Oil Market Driver Impact Assessment

Table 5. Canola Oil Market Restraint Impact Assessment

Table 6. Canola Oil Opportunity Attractiveness by Horizon

Table 7. Canola Oil Substitution Matrix Versus Soybean, Sunflower and Palm Oils

Table 8. Global Canola Oil Market Value by Year, 2021-2031

Table 9. Global Canola Oil Market Volume by Year, 2021-2031

Table 10. Average Market Value per Tonne, 2021-2031

Table 11. Canola Oil Market Forecast by Application, 2025-2031

Table 12. Canola Oil Market Forecast by Region, 2025-2031

Table 13. Canola Oil Value and Volume by Processing Grade, 2021-2031

Table 14. Canola Oil Value and Volume by Commercial Specification, 2021-2031

Table 15. Canola Oil Value and Volume by Application, 2021-2031

Table 16. Canola Oil Value and Volume by Packaging Format, 2021-2031

Table 17. Canola Oil Value and Volume by Sales Channel, 2021-2031

Table 18. Segment Share, CAGR and Absolute Growth Comparison, 2025-2031

Table 19. North America Canola Oil Market by Country, 2021-2031

Table 20. Europe Canola Oil Market by Country, 2021-2031

Table 21. Asia-Pacific Canola Oil Market by Country, 2021-2031

Table 22. Latin America Canola Oil Market by Country, 2021-2031

Table 23. Middle East and Africa Canola Oil Market by Country, 2021-2031

Table 24. Regional Production, Consumption, Imports and Exports Benchmark

Table 25. Global Canola Oil Company Share and Competitive Ranking, 2025

Table 26. Competitor Benchmarking: Origination, Crush, Refining and Geographic Reach

Table 27. Bunge Global SA Company Profile

Table 28. Cargill, Incorporated Company Profile

Table 29. Archer-Daniels-Midland Company Profile

Table 30. Richardson International Limited Company Profile

Table 31. Louis Dreyfus Company Profile

Table 32. Wilmar International Limited Company Profile

Table 33. COFCO International Company Profile

Table 34. CHS Inc. Company Profile

Table 35. Avril Group Company Profile

© shev.io — All rights reserved.

Table 36. AAK AB Company Profile

Table 37. Olam Agri Company Profile

Table 38. The Nisshin OilliO Group, Ltd. Company Profile

Table 39. Canola Oil Regulatory Framework by Major Market

Table 40. Canola Oil Tariffs, Trade Measures and Market-Access Risks

Table 41. Canola Oil Quality, Erucic-Acid and Labeling Requirements

Table 42. Major Canola Oil Trade Flows by Origin and Destination

Table 43. Canola Oil Opportunity Matrix by Segment and Geography

Table 44. Market Scenario Assumptions and 2031 Outcomes

Table 45. Strategic Priorities for Producers, Processors and Investors

Table 46. Market value by year, USD bn

Table 47. Year-over-year value change

Table 48. Drivers — impact on forecast

Table 49. Restraints — impact on forecast

Table 50. Value by processing Grade, USD bn

Table 51. Value by commercial Specification, USD bn

Table 52. Value by application, USD bn

Table 53. Value by packaging Format, USD bn

Table 54. Value by sales Channel, USD bn

Table 55. Market value by region, USD bn

Table 56. Market value by leading country, USD bn

Table 57. Leading companies

© shev.io — All rights reserved.

List of figures

Figure 1. Global Canola Oil Market Value, 2021-2031

Figure 2. Canola Oil Market Share by Region, 2025

Figure 3. Directional CAGR Impact of Canola Oil Market Drivers and Restraints

Figure 4. Food, Fuel and Industrial Demand Mix, 2021-2031

Figure 5. Global Canola Oil Revenue Forecast, 2021-2031

Figure 6. Global Canola Oil Volume Forecast, 2021-2031

Figure 7. Base, High-Growth and Downside Market Scenarios to 2031

Figure 8. Canola Oil Market Share by Processing Grade, 2025

Figure 9. Canola Oil Market Share by Application, 2025

Figure 10. Canola Oil Segment CAGR by Commercial Specification, 2025-2031

Figure 11. Canola Oil Sales-Channel Mix, 2025 and 2031

Figure 12. Canola Oil Market CAGR by Region, 2025-2031

Figure 13. Regional Canola Oil Value Growth Contribution, 2025-2031

Figure 14. Global Canola Oil Company Market Share, 2025

Figure 15. Competitive Positioning by Scale and Portfolio Specialization

Figure 16. Major Canola Oil Export Corridors by Volume

Figure 17. Food and Fuel Regulatory Exposure by Region

Figure 18. Canola Oil Opportunity Score by Segment

Figure 19. Incremental Canola Oil Revenue by Growth Theme, 2025-2031

Figure 20. Value share by processing Grade, 2025

Figure 21. Value share by application, 2025

Figure 22. Growth rate by region, 2025-2031

© shev.io — All rights reserved.

Executive summary

The global canola oil market reached USD XXX billion in 2025 and is forecast to reach USD XXX billion by 2031, advancing at a XX% CAGR. Food manufacturing remains the largest demand center, while renewable diesel and biodiesel deliver the strongest incremental growth. Asia-Pacific leads global consumption value, and North America remains the pivotal export, processing-capacity and low-carbon-fuel investment hub. The report analyzes refined, crude, high-oleic, cold-pressed and identity-preserved canola oil across food, fuel, personal-care and industrial applications.

Indicator	Value
Market size 2025	XXX
Forecast 2031	XXX
CAGR	XXX
Largest region	XXX
Fastest region	XXX

Key findings

- The global canola oil market generated USD XXX billion in 2025 and will reach USD XXX billion by 2031.
- Global market value expands at a XX% CAGR between 2025 and 2031.
- Asia-Pacific accounted for XX% of 2025 market value and is also the fastest-growing region at a XX% CAGR.
- Refined canola oil represented XX% of 2025 value, supported by food manufacturing, frying and retail cooking applications.
- Food and beverage applications generated XX% of demand value, while biofuel applications grow fastest at a XX% CAGR.
- Canada produced XXX tonnes of canola in 2025 and crushed a record XXX tonnes, according to Statistics Canada.
- Canadian processors produced XXX tonnes of canola oil in 2025; XX% was exported.
- The United States received XX% of Canadian canola oil exports in 2025, while Mexico received XX%.

© shev.io — All rights reserved.

Market size and forecast

Market value by year, USD bn

Indicator	2026	2027	2028	2029	2030	2031	CAGR
Market value, USD bn	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Market volume	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Production	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Imports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Exports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Apparent consumption	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Year-over-year value change

Indicator	2027	2028	2029	2030	2031	CAGR
Market value	X%	X%	X%	X%	X%	X%
Production	X%	X%	X%	X%	X%	X%
Imports	X%	X%	X%	X%	X%	X%
Exports	X%	X%	X%	X%	X%	X%

Source: XXX

© shev.io — All rights reserved.

Global Canola Oil Market Trends and Growth Drivers

The canola oil market is moving from a conventional edible-oil cycle toward a structurally tighter food-and-fuel balance. Food manufacturers still set the foundation of demand, but renewable-diesel capacity now influences marginal pricing, processor utilization and the geographic placement of new crush investment.

Supply economics are centered on Canada, the European rapeseed complex, China and Australia. Canada has increased domestic processing, converting a greater share of seed into higher-value oil and meal, while European processors balance food demand against biodiesel requirements and variable domestic harvests.

The next competitive phase will reward control over traceable seed, flexible refining assets and destination logistics. High-oleic contracting, verified carbon intensity and the ability to redirect oil between food, export and fuel customers will determine margin resilience through 2031.

Growth drivers

Renewable diesel creates structural feedstock demand

Renewable diesel plants can consume large, continuous volumes of specification-controlled vegetable oil, creating a durable demand channel beyond food markets. Canola oil benefits from approved North American fuel pathways, established export logistics and favorable cold-weather performance, strengthening utilization and crush margins across western Canada and the northern United States.

Food reformulation supports refined oil consumption

Food manufacturers are replacing less desirable fat systems with liquid oils that provide neutral flavor, functional stability and a favorable unsaturated-fat profile. Refined and high-oleic canola oils are gaining share in bakery, dressings, prepared meals, snacks and institutional frying, particularly where clean flavor and extended shelf life are required.

Canadian crush expansion improves global availability

New and expanded plants in Saskatchewan are increasing the proportion of Canadian seed converted domestically into oil and meal. Greater crush density improves farmer market access, expands exportable oil supply and encourages deeper integration with refiners, rail operators and renewable-fuel producers.

High-oleic oils capture a performance premium

High-oleic canola oil delivers longer fry life and greater oxidative stability without partial hydrogenation. Quick-service restaurants, snack producers and industrial bakeries increasingly value the reduction in oil change frequency, waste and flavor transfer, supporting above-market pricing and contract demand.

Urban food demand lifts Asia-Pacific consumption

Rising incomes, restaurant density and packaged-food output are expanding demand for versatile edible oils across China, India, Japan, South Korea and Southeast Asia. Canola oil competes most effectively in premium retail, food processing and blended-oil formulations where neutral taste and fatty-acid positioning

© shev.io — All rights reserved.

command value.

Traceability unlocks low-carbon procurement

Fuel producers and multinational food companies increasingly require farm-level origin, carbon-intensity and chain-of-custody evidence. Processors capable of segregating verified low-carbon or identity-preserved seed can access premium contracts and defend market share as environmental procurement standards tighten.

Restraints

Oilseed price volatility compresses margins

Canola seed prices respond rapidly to weather, crush margins, exchange rates and competing vegetable-oil balances. Refiners and packaged-oil suppliers face margin compression when seed and crude-oil costs rise faster than contractual pass-through mechanisms or consumer pricing.

Trade barriers disrupt established flows

Tariffs, anti-dumping measures and phytosanitary restrictions can redirect Canadian seed and oil with limited notice. The 2025 Chinese tariff measures demonstrated how policy changes can alter destination economics, inventory placement and basis relationships across the entire crush complex.

Competing oils cap price premiums

Soybean, sunflower and palm oils provide interchangeable functionality in many food and fuel formulations. When canola oil carries a sustained premium, price-sensitive refiners, food manufacturers and biofuel producers can adjust formulations and feedstock slates.

Climate and pest exposure constrain seed supply

Drought, heat, excess moisture, clubroot and insect pressure affect yield and oil content across major production regions. Supply variability raises procurement costs, complicates capacity utilization and increases the working capital needed to secure adequate seed coverage.

Food-versus-fuel competition tightens edible supply

Rapid biofuel feedstock buying can increase the clearing price for oil used by food manufacturers and consumers. Markets with limited refining flexibility experience the strongest pressure when renewable-fuel mandates expand faster than oilseed production and crushing capacity.

© shev.io — All rights reserved.

Canola Oil Market Driver and Restraint Impact on the Forecast

Drivers — impact on forecast

Driver	Impact on CAGR	Geography	Horizon
Renewable diesel creates structural feedstock demand	XXX	XXX	XXX
Food reformulation supports refined oil consumption	XXX	XXX	XXX
Canadian crush expansion improves global availability	XXX	XXX	XXX
High-oleic oils capture a performance premium	XXX	XXX	XXX
Urban food demand lifts Asia-Pacific consumption	XXX	XXX	XXX
Traceability unlocks low-carbon procurement	XXX	XXX	XXX

Source: XXX

Restraints — impact on forecast

Restraint	Impact on CAGR	Geography	Horizon
Oilseed price volatility compresses margins	XXX	XXX	XXX
Trade barriers disrupt established flows	XXX	XXX	XXX
Competing oils cap price premiums	XXX	XXX	XXX
Climate and pest exposure constrain seed supply	XXX	XXX	XXX
Food-versus-fuel competition tightens edible supply	XXX	XXX	XXX

Source: XXX

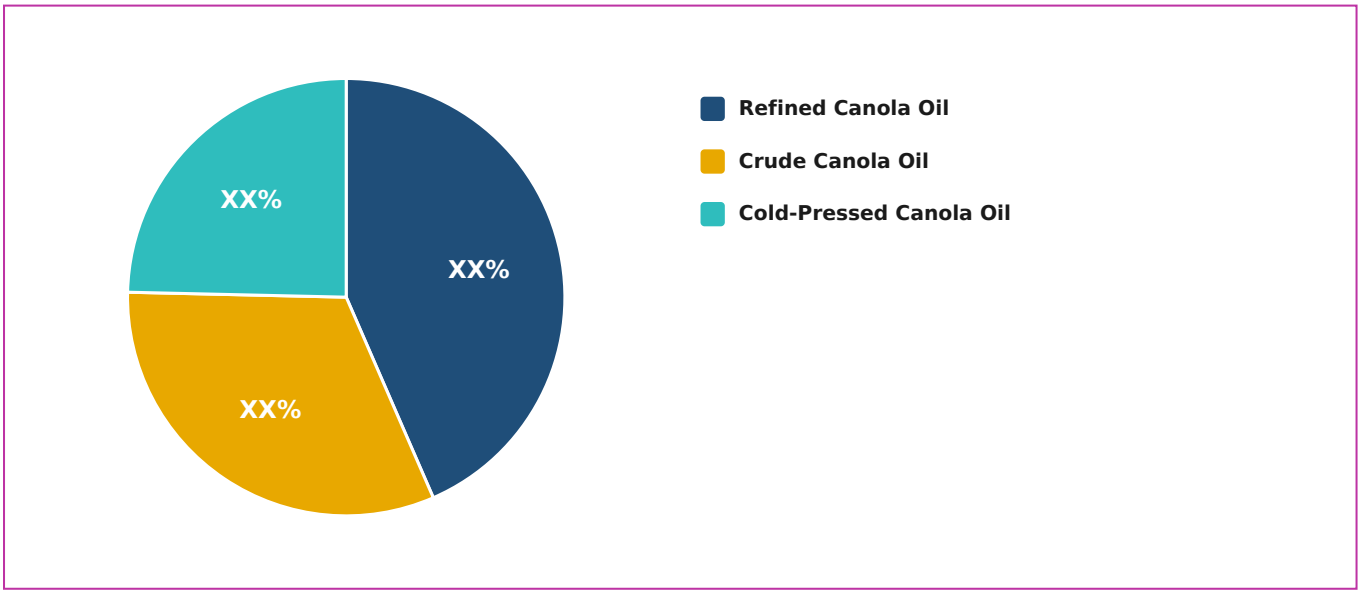
© shev.io — All rights reserved.

Canola Oil Market Segmentation Analysis by Grade, Application and Channel

By Processing Grade

Refined oil dominates because neutral flavor, consistency and high-temperature functionality meet the requirements of food manufacturers, restaurants and retail consumers. Crude oil is concentrated in refinery, export and renewable-fuel supply chains. Cold-pressed oil grows fastest from a smaller base as premium retail and natural-food channels expand.

Value share by processing Grade, 2025



Source: XXX

Value by processing Grade, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Refined Canola Oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Crude Canola Oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Cold-Pressed Canola Oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Commercial Specification

Standard oil serves broad food, retail and fuel applications and retains the largest installed processing base. High-oleic oil expands through restaurant frying, snack production and shelf-life-sensitive formulations. Organic and identity-preserved oils command the highest unit values but require segregated contracting, storage and certification.

© shev.io — All rights reserved.

Value by commercial Specification, USD bn

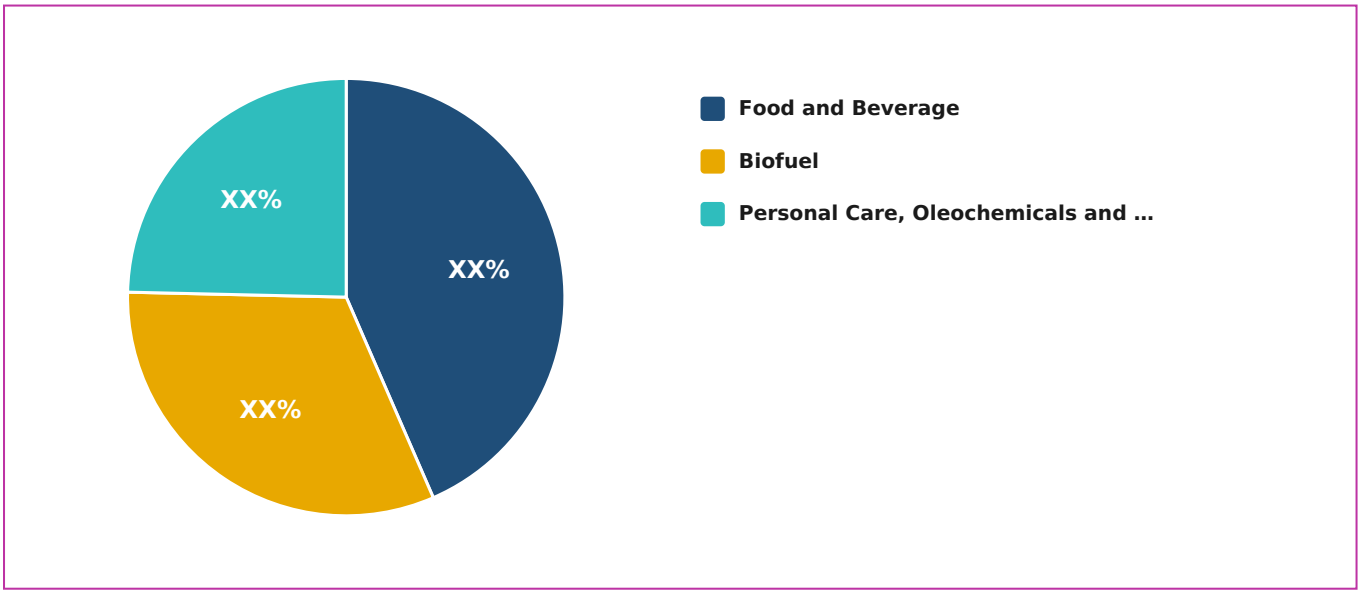
Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Standard Canola Oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
High-Oleic Canola Oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Organic and Identity-Preserved Canola Oil	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Application

Food processing, retail cooking oils and foodservice remain the core demand pool because canola oil delivers neutral sensory performance across frying, baking, dressings and prepared foods. Renewable diesel and biodiesel represent the fastest-growing application as North American mandates and production incentives strengthen feedstock demand. Personal-care and industrial uses remain smaller but provide stable specialty outlets.

Value share by application, 2025



Source: XXX

Value by application, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Food and Beverage	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Biofuel	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Personal Care, Oleochemicals and Industrial	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

By Packaging Format

Bulk tankers, flexitanks and large storage contracts dominate processor-to-refiner, food-manufacturer and fuel-producer flows. Consumer bottles retain substantial value through supermarkets and e-commerce, particularly in Asia-Pacific and North America. Drums and intermediate bulk containers serve mid-sized foodservice, cosmetic and industrial customers requiring manageable lot sizes.

Value by packaging Format, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Bulk, Tanker and Flexitank	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Consumer Bottles and Pouches	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Drums and Intermediate Bulk Containers	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Sales Channel

Direct contracts dominate because industrial buyers require consistent specifications, scheduled deliveries, hedging mechanisms and traceability documentation. Retail channels serve household cooking demand through supermarkets, wholesale clubs and e-commerce. Foodservice distributors remain important for restaurants, institutions and independent commercial kitchens.

Value by sales Channel, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Direct Business-to-Business	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Retail and E-commerce	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Foodservice Distribution	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

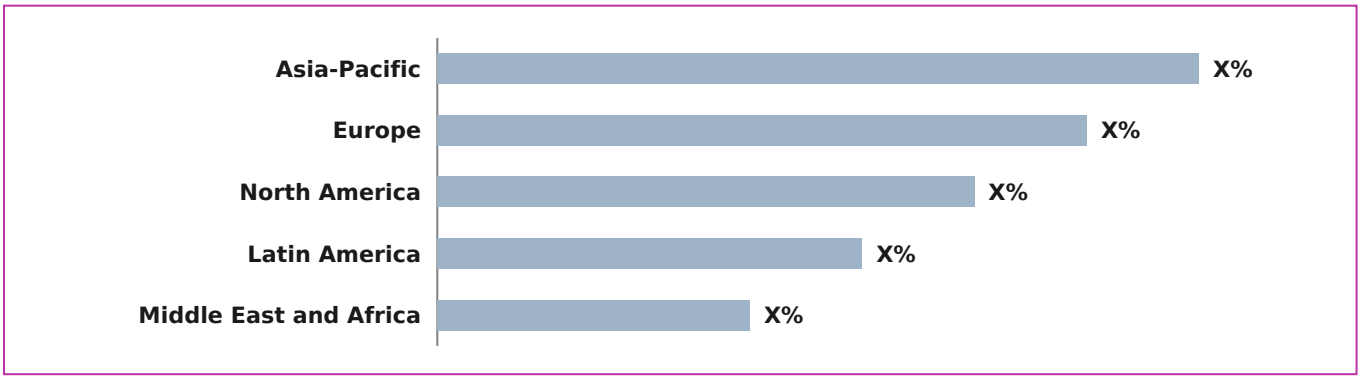
Canola Oil Market Regional Analysis and Country Outlook

Asia-Pacific held XX% of global market value in 2025 and will expand at a XX% CAGR through 2031. China anchors regional crushing and industrial demand, while Japan and South Korea sustain established import channels for Canadian canola products. India and Southeast Asia provide the strongest incremental food demand as packaged-food production, modern retail and foodservice consumption broaden the addressable market.

Europe represented XX% of 2025 value, reflecting its large rapeseed-crushing system and extensive use of rapeseed oil in food and biodiesel. Germany, France and Poland remain central production and processing markets, while the Netherlands and Belgium function as refining, trading and logistics hubs. Feedstock competition, sustainability certification and changing renewable-energy rules will determine the allocation between food and fuel.

North America accounted for XX% of global value and remains the strategic center of canola export supply and new biofuel-linked processing. Canada produced XXX tonnes of canola and XXX tonnes of canola oil in 2025, while new capacity at Regina and Yorkton strengthens domestic value addition. The United States is the leading destination for Canadian canola oil, supported by food demand and EPA-approved renewable-fuel pathways.

Growth rate by region, 2025-2031



Source: XXX

© shev.io — All rights reserved.

Market value by region, USD bn

Region	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Asia-Pacific	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Europe	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
North America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Latin America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Middle East and Africa	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Market value by leading country, USD bn

Country	2025	2031	Share 2025	CAGR
United States	XXX	XXX	XXX	XXX
Germany	XXX	XXX	XXX	XXX
United Kingdom	XXX	XXX	XXX	XXX
Belgium	XXX	XXX	XXX	XXX
Netherlands	XXX	XXX	XXX	XXX
Japan	XXX	XXX	XXX	XXX
China	XXX	XXX	XXX	XXX
Mexico	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Canola Oil Market Competitive Landscape and Company Share

The market is moderately concentrated at the crushing and bulk-trading level but substantially more fragmented in regional refining, foodservice distribution and retail brands. Bunge, Cargill, ADM, Richardson International and Louis Dreyfus Company combine origination networks, crush assets, refining expertise and export logistics, giving them structural advantages in procurement and capacity utilization.

Capacity investment is reshaping North American competition. Richardson completed the expansion of its Yorkton plant to XXX tonnes of annual seed-processing capacity, while Cargill opened a 1.0-million-tonne Regina facility in 2026. These additions deepen competition for prairie seed while expanding oil availability for food customers, exporters and renewable-fuel plants.

The Bunge-Viterra combination, completed in July 2025, increased the scale and geographic reach of a leading global oilseed platform. Competitive strategy through 2031 will center on integrated origination, flexible food-and-fuel allocation, high-oleic contracting, carbon-intensity verification and logistics reliability rather than commodity price alone.

Leading companies

Company	HQ	Est. revenue 2025	Market share 2025	YoY
Bunge Global SA	XXX	XXX	XXX	XXX
Cargill, Incorporated	XXX	XXX	XXX	XXX
Archer-Daniels-Midland Company	XXX	XXX	XXX	XXX
Richardson International Limited	XXX	XXX	XXX	XXX
Louis Dreyfus Company	XXX	XXX	XXX	XXX
Wilmar International Limited	XXX	XXX	XXX	XXX
COFCO International	XXX	XXX	XXX	XXX
CHS Inc.	XXX	XXX	XXX	XXX
Avril Group	XXX	XXX	XXX	XXX
AAK AB	XXX	XXX	XXX	XXX
Olam Agri	XXX	XXX	XXX	XXX
The Nisshin OilliO Group, Ltd.	XXX	XXX	XXX	XXX

Source: XXX

© shev.io — All rights reserved.

Canola Oil Market Forecast, Scenarios and Opportunities

Global canola oil value will rise from USD XXX billion in 2025 to USD XXX billion in 2031. Volume growth remains steady, while the value mix improves through high-oleic oils, traceable low-carbon feedstocks, specialty retail formats and tighter specification requirements from food and fuel customers.

The central forecast assumes continued North American renewable-fuel support, rising Canadian crush utilization and stable food demand in Europe and Asia-Pacific. An accelerated fuel-policy scenario would tighten edible-oil availability and lift nominal market value, while weaker mandates or sustained discounts for competing oils would reduce canola's feedstock share.

Winning suppliers will combine dependable seed coverage with flexible refining and segregated logistics. Producers able to document origin, greenhouse-gas intensity and varietal identity will secure the highest-value contracts, while export-oriented processors will prioritize destination diversification to reduce exposure to bilateral trade disruptions.

Opportunities

- High-oleic frying oils for quick-service restaurants and snack manufacturers
- Canola feedstocks for renewable diesel and sustainable aviation fuel
- Non-GMO, organic and identity-preserved retail oils
- Low-carbon-intensity oil supported by farm-level traceability
- Processing investments near Canadian and Australian production basins
- Market diversification into Southeast Asia, Mexico and the Middle East

> This preview shows the form and depth of the report. The full report contains every figure, segment- and country-level detail and full company profiles. On purchase all figures are finalised and verified, and the report is delivered within 24–72 hours.

© shev.io — All rights reserved.