

Global Gum Ghatti Market 2026

Market size, segmentation, competitive landscape and outlook

2021-2031

Moving forward, together



Every one of us has, at some point, heard the line from *Alice in Wonderland*: “It takes all the running you can do, to keep in the same place. If you want to get somewhere else, you must run at least twice as fast.” Cliché as the quote has become, our world is changing at extraordinary speed. And yet, to my mind, it matters not only to run fast, but — more importantly — to know where you are running.

We see ourselves as the navigator, ready at the right moment to point out the correct course. By providing current, timely information for the decisions that matter, we aim to protect our clients from missteps and to help them find new opportunities.

It matters to us that you are satisfied with the work we have done. If you have any questions about this report, we will be glad to answer them.

ANDREY SHEVCHENKO, Managing Partner

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Market at a glance

This demo shows the **form and depth** of the report — real narrative with the detailed figures and tables masked as “XXX”. When you order the report, every figure is finalised and verified for your copy, and the full report is delivered within 24–72 hours.

Indicator	Value
Market size (2025)	USD 118.4 m
Forecast (2031)	USD 181.9 m
CAGR (2021-2031)	7.4%
Study period	2021-2031
Largest region	Asia-Pacific · 36.8%
Fastest-growing region	Asia-Pacific · 8.6%
Market concentration	Moderate
Licence	Individual / Company

The global gum ghatti market reached USD XXX million in 2025 and will expand to USD XXX million by 2031, advancing at a XX% CAGR. Demand is shifting toward spray-dried, food-grade material for beverage emulsions, flavor encapsulation, nutraceutical delivery systems and clean-label stabilization. Asia-Pacific accounted for XX% of 2025 revenue, supported by India's unique raw-material base and expanding regional food processing, while North America remains the largest premium-grade import market. Supply-chain formalization, traceable forest collection and tighter microbiological control are widening the price and margin gap between standardized ingredients and unprocessed gum.

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Executive summary

The global gum ghatti market reached USD XXX million in 2025 and will expand to USD XXX million by 2031, advancing at a XX% CAGR. Demand is shifting toward spray-dried, food-grade material for beverage emulsions, flavor encapsulation, nutraceutical delivery systems and clean-label stabilization. Asia-Pacific accounted for XX% of 2025 revenue, supported by India's unique raw-material base and expanding regional food processing, while North America remains the largest premium-grade import market. Supply-chain formalization, traceable forest collection and tighter microbiological control are widening the price and margin gap between standardized ingredients and unprocessed gum.

Indicator	Value
Market size 2025	XXX
Forecast 2031	XXX
CAGR	XXX
Largest region	XXX
Fastest region	XXX

Key findings

- Global gum ghatti revenue totaled USD XXX million in 2025 and is forecast to reach USD XXX million in 2031.
- Food and beverage applications represented XX% of 2025 market value and will remain the principal source of commercial demand.
- Spray-dried powder generated XX% of 2025 revenue as buyers prioritized rapid hydration, batch consistency and lower microbial loads.
- Asia-Pacific held XX% of global revenue in 2025 and will grow at an XX% CAGR through 2031.
- Food-grade products accounted for XX% of market value, while pharmaceutical-grade material delivered the fastest grade-level CAGR at XX%.
- The WHO/FAO Joint Expert Committee on Food Additives established an acceptable daily intake of 'not specified' for compliant gum ghatti and concluded that dietary exposure of 12 mg/kg body weight per day does not present a health concern.
- Codex classifies INS 419 as a carrier, emulsifier, stabilizer and thickener and includes it in GSFA Table 3 for use under good manufacturing practice.
- The US Food and Drug Administration lists gum ghatti under 21 CFR 184.1333 for technical effects including emulsification, flavor enhancement, stabilization and thickening.

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Market size and forecast

Market value by year, USD bn

Indicator	2026	2027	2028	2029	2030	2031	CAGR
Market value, USD bn	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Market volume	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Production	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Imports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Exports	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Apparent consumption	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Year-over-year value change

Indicator	2027	2028	2029	2030	2031	CAGR
Market value	X%	X%	X%	X%	X%	X%
Production	X%	X%	X%	X%	X%	X%
Imports	X%	X%	X%	X%	X%	X%
Exports	X%	X%	X%	X%	X%	X%

Source: XXX

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Global Gum Ghatti Market Trends and Growth Drivers

Gum ghatti occupies a specialized position between large-volume commodity hydrocolloids and high-value functional excipients. Its commercial appeal rests on strong emulsification, suspension, adhesion and film-forming performance, while its principal structural constraint is dependence on naturally exuded material collected from Indian dry deciduous forests.

Demand is becoming less commodity-like as customers replace visual color grades with measurable functional specifications. Spray-dried processors increasingly sell hydration behavior, emulsion stability, microbial quality and documentation, creating a widening value gap between raw tears, conventionally milled powder and application-ready material.

The forecast is driven by simultaneous growth in clean-label foods, flavor systems and pharmaceutical delivery research. Market expansion will depend on whether processors can organize collection, improve traceability and maintain year-round inventories while navigating application-specific food regulations.

Growth drivers

Clean-label hydrocolloid reformulation

Food manufacturers are reducing reliance on modified starches and synthetic-sounding stabilizer systems, creating a stronger commercial position for recognizable plant-derived gums. Gum ghatti provides emulsification, suspension and viscosity control at comparatively low inclusion levels, particularly in beverages, sauces and confectionery.

Beverage emulsion and flavor encapsulation demand

Gum ghatti's interfacial activity supports stable oil-in-water emulsions used in flavor concentrates, cloudy beverages and color dispersions. Beverage formulators are qualifying it as a primary emulsifier or gum-arabic extender to improve sourcing flexibility and control formulation cost.

Pharmaceutical excipient innovation

Research and commercial formulation work are extending gum ghatti into tablet binding, mucoadhesion, encapsulation and sustained-release systems. The fastest gains accrue to purified, tightly specified grades supported by complete analytical documentation and formulation assistance.

Spray-dried capacity expansion

Spray drying converts variable forest gum into free-flowing powder with faster hydration, controlled particle size and stronger microbiological performance. Added processing capacity expands addressable demand among multinational food, nutraceutical and personal-care manufacturers that cannot use manually cleaned tears.

Codex-aligned food regulation

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Codex recognition of INS 419 as a carrier, emulsifier, stabilizer and thickener provides a common technical reference across adopting markets. Wider regulatory familiarity shortens customer qualification cycles and supports exports from Indian processors into Asia, the Middle East, Africa and the Americas.

Traceable forest-ingredient premiumization

Large buyers increasingly require chain-of-custody records, contaminant control and evidence of responsible collection. Processors that organize collectors and segregate lots can secure premium contracts while improving harvest quality and supply visibility.

Restraints

Concentrated and seasonal forest supply

Commercial gum originates predominantly from dry deciduous forest zones in India, exposing the industry to weather, collection intensity and rural labor availability. Poor collection seasons tighten raw-gum inventories quickly and create procurement volatility for processors with limited carry stocks.

Natural batch variability

Color, hydration, ash, bark contamination and viscosity vary by collection zone and post-harvest handling. Additional sorting, washing, filtration and blending raise conversion costs and slow qualification when buyers require narrow functional specifications.

Established substitute hydrocolloids

Gum arabic benefits from deeper formulation familiarity, while guar gum and modified starch offer scale and broad distribution. Gum ghatti suppliers must demonstrate performance-per-dose, emulsion stability and supply reliability to overcome conservative reformulation practices.

Uneven market authorization

Permitted uses and positive-list status differ across national and regional food-additive regimes. The resulting application-by-application compliance work restricts rapid global rollouts and directs near-term investment toward markets with established INS 419 pathways.

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Gum Ghatti Market Driver and Restraint Impact on the Forecast

Drivers — impact on forecast

Driver	Impact on CAGR	Geography	Horizon
Clean-label hydrocolloid reformulation	XXX	XXX	XXX
Beverage emulsion and flavor encapsulation demand	XXX	XXX	XXX
Pharmaceutical excipient innovation	XXX	XXX	XXX
Spray-dried capacity expansion	XXX	XXX	XXX
Codex-aligned food regulation	XXX	XXX	XXX
Traceable forest-ingredient premiumization	XXX	XXX	XXX

Source: XXX

Restraints — impact on forecast

Restraint	Impact on CAGR	Geography	Horizon
Concentrated and seasonal forest supply	XXX	XXX	XXX
Natural batch variability	XXX	XXX	XXX
Established substitute hydrocolloids	XXX	XXX	XXX
Uneven market authorization	XXX	XXX	XXX

Source: XXX

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Gum Ghatti Market Segmentation by Grade, Form, Function and Application

By Grade

Food-grade material dominates because beverage, confectionery, dairy-alternative and flavor-system customers require standardized purity without the documentation burden of pharmaceutical grades. Pharmaceutical grade gains fastest as purified gum is evaluated for binding, encapsulation and controlled release. Industrial grade retains a substantial base in paper, textiles, adhesives, paints and related formulations.

Value by grade, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Food Grade	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Pharmaceutical Grade	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Industrial Grade	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

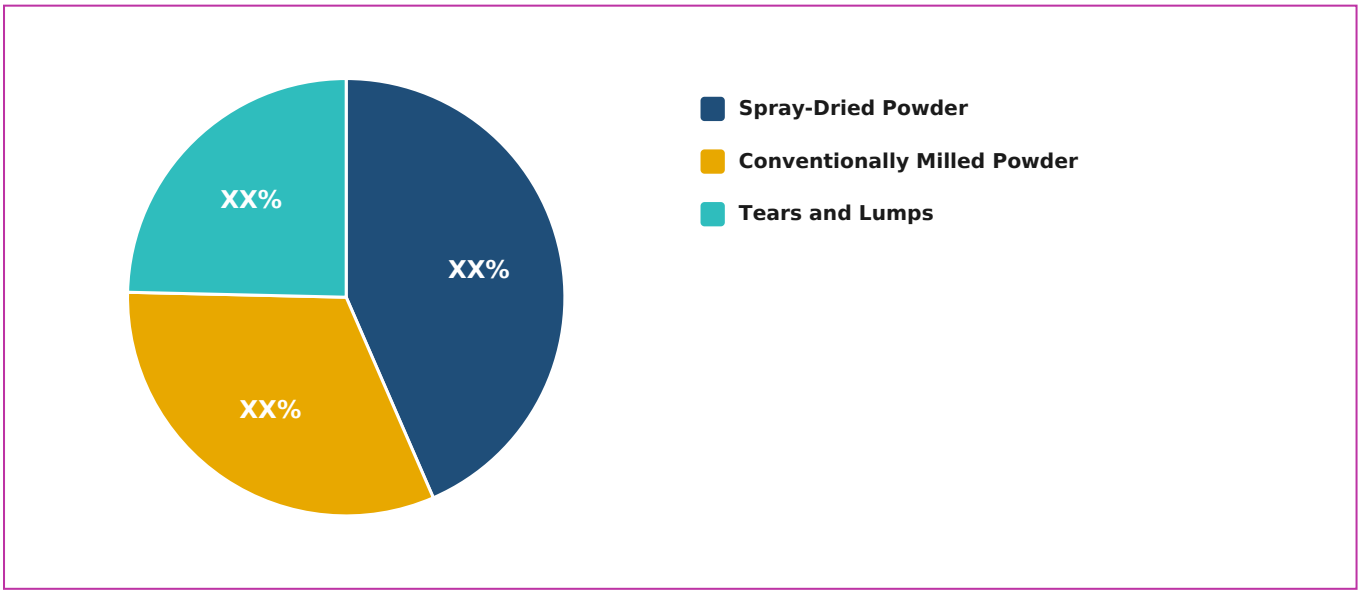
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By Form

Spray-dried powder is the commercial benchmark for multinational formulations because it provides free-flowing handling, rapid dispersion and consistent microbial performance. Conventionally milled powder remains important among cost-sensitive industrial and regional food buyers. Tears and lumps serve traditional applications, local trade and processors that perform their own downstream cleaning and milling.

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Value share by form, 2025



Source: XXX

Value by form, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Spray-Dried Powder	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Conventionally Milled Powder	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Tears and Lumps	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Function

Emulsification leads because gum ghatti can stabilize oil droplets in beverage concentrates, flavor oils and color systems. Thickening and stabilization sustain demand across foods, pharmaceuticals and industrial formulations. Encapsulation and carrier uses grow fastest as processors deliver cleaner powders with predictable interfacial and film-forming behavior.

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Value by function, USD bn

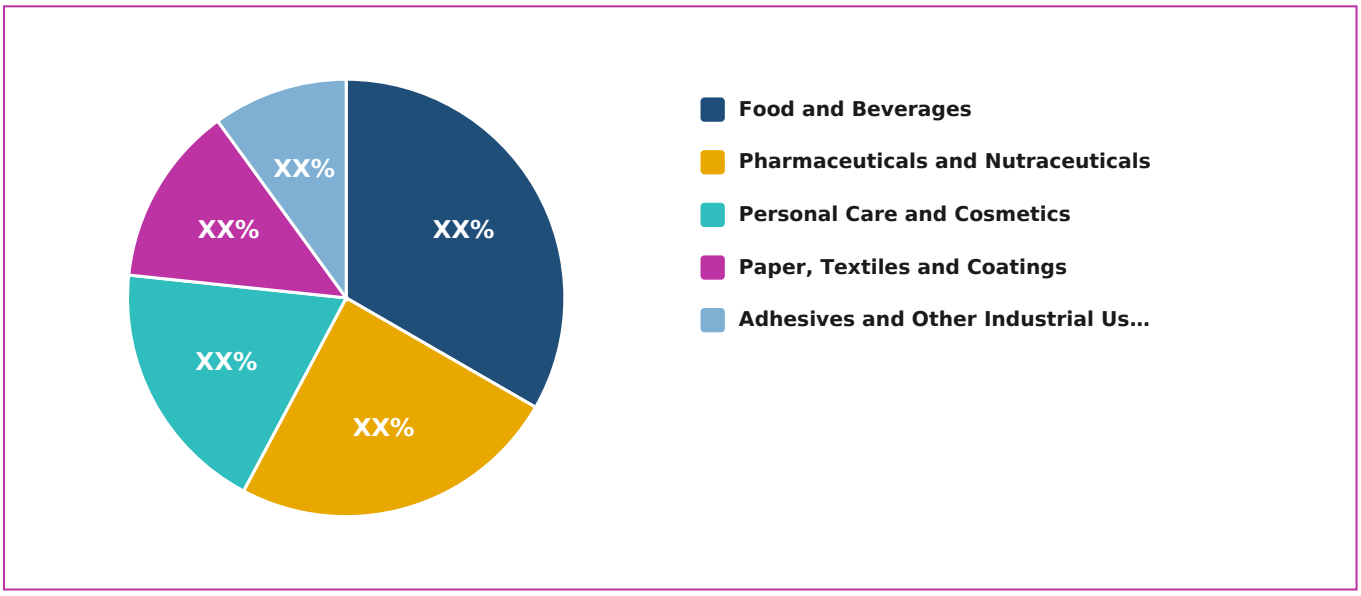
Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Emulsifier	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Stabilizer and Suspending Agent	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Thickener and Binder	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Encapsulation and Carrier	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Other Functions	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

By Application

Food and beverage demand is anchored by flavor emulsions, dressings, confectionery, dairy systems and texture modification. Pharmaceuticals and nutraceuticals are the fastest-growing application as gum ghatti moves into binders, suspensions, encapsulation and delivery matrices. Paper, textiles and coatings remain meaningful volume outlets but generate lower revenue per kilogram.

Value share by application, 2025



Source: XXX

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Value by application, USD bn

Segment	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Food and Beverages	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Pharmaceuticals and Nutraceuticals	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Personal Care and Cosmetics	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Paper, Textiles and Coatings	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Adhesives and Other Industrial Uses	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

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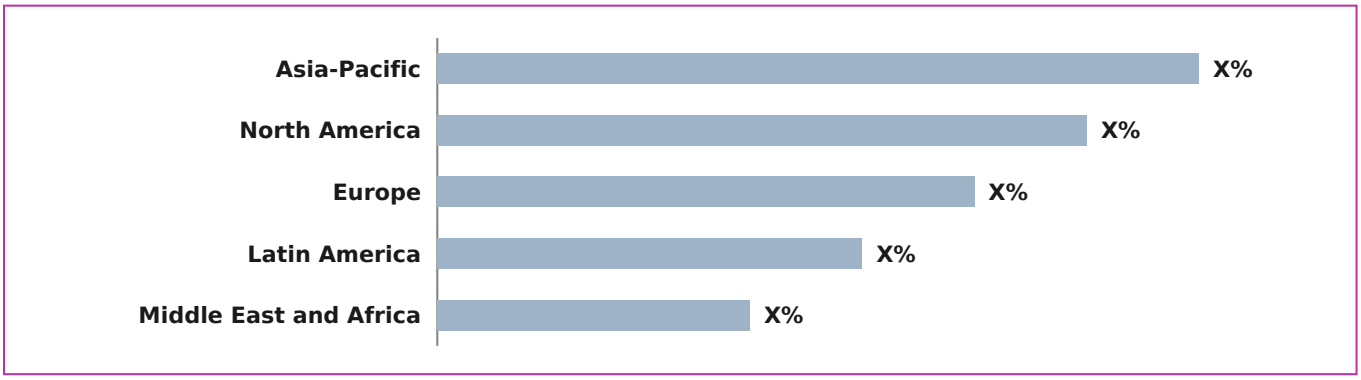
Gum Ghatti Market Regional Analysis and Country Outlook

Asia-Pacific generated USD XXX million in 2025, equivalent to XX% of global revenue, and will remain both the largest and fastest-growing region through 2031. India anchors the value chain through raw-gum collection, cleaning, milling and spray drying, while domestic demand is rising across beverages, confectionery, pharmaceuticals and traditional formulations. China, Japan and South Korea add higher-value opportunities in encapsulation, functional foods and specialty personal care.

North America accounted for XX% of 2025 revenue and remains the most attractive destination for premium food-grade and application-supported products. US demand centers on beverage emulsions, flavor systems, dressings, nutraceutical delivery and specialist laboratory uses; FDA recognition under 21 CFR 184.1333 provides an established regulatory foundation. Supplier qualification emphasizes low bioburden, contaminant testing, lot consistency and dependable import inventories.

Europe represented XX% of global revenue, led by specialist industrial, pharmaceutical and research applications, but food-market development remains constrained by the region's positive-list framework. Latin America and the Middle East and Africa together accounted for XX%, with Brazil, Mexico, Türkiye, the Gulf states and South Africa providing expansion opportunities in beverages, confectionery, pharmaceuticals, textiles and coatings.

Growth rate by region, 2025-2031



Source: XXX

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Market value by region, USD bn

Region	2026	2027	2028	2029	2030	2031	Share 2025	CAGR
Asia-Pacific	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
North America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Europe	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Latin America	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Middle East and Africa	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: XXX

Market value by leading country, USD bn

Country	2025	2031	Share 2025	CAGR
United States	XXX	XXX	XXX	XXX
Germany	XXX	XXX	XXX	XXX
United Kingdom	XXX	XXX	XXX	XXX
Belgium	XXX	XXX	XXX	XXX
Netherlands	XXX	XXX	XXX	XXX
Japan	XXX	XXX	XXX	XXX
China	XXX	XXX	XXX	XXX
Mexico	XXX	XXX	XXX	XXX

Source: XXX

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Gum Ghatti Market Competitive Landscape and Company Share

The market is moderately concentrated at the processed, export-grade level but fragmented in collection and primary trading. Krystal Colloids, Alland Sayaji, Drytech Processes, Agrigum International, Gumix International and a group of established Indian processors compete through access to raw gum, cleaning yields, spray-drying capability, certification and distributor relationships rather than through consumer-facing brands.

Competitive advantage is shifting toward reproducible emulsion performance, low microbial counts, controlled particle size and traceable collection. Leading suppliers are positioning gum ghatti alongside gum arabic and karaya portfolios, enabling customers to compare hydrocolloid systems through a single technical partner and supporting blended formulations where functionality and cost are optimized together.

Recent investment has focused on spray-dried formats, export documentation and food-safety certification rather than large-scale corporate acquisitions. Agrigum International's 2025 spray-dried gum ghatti launch illustrates the strategic direction: processors are transforming a traditional forest exudate into a standardized global ingredient supported by application development and international trade-show marketing.

Leading companies

Company	HQ	Est. revenue 2025	Market share 2025	YoY
Krystal Colloids	XXX	XXX	XXX	XXX
Alland Sayaji	XXX	XXX	XXX	XXX
Drytech Processes	XXX	XXX	XXX	XXX
Agrigum International	XXX	XXX	XXX	XXX
Gumix International	XXX	XXX	XXX	XXX
Kapadia Gum Chem Industries	XXX	XXX	XXX	XXX
Morning Star Enterprise	XXX	XXX	XXX	XXX
Shivam Enterprises	XXX	XXX	XXX	XXX
Kachabo Gums	XXX	XXX	XXX	XXX
Ajanta Natural Gums	XXX	XXX	XXX	XXX
Mediocon Inc.	XXX	XXX	XXX	XXX
Central Drug House	XXX	XXX	XXX	XXX

Source: XXX

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Gum Ghatti Market Forecast and Commercial Opportunities

The market will add USD XXX million between 2025 and 2031, with spray-dried powder capturing most incremental value. Beverage emulsions, encapsulated flavors, nutraceutical systems and pharmaceutical excipients will outpace traditional lump-gum and low-specification industrial demand.

In the base-case forecast, improved collection organization and additional filtration and drying capability prevent raw-material scarcity from constraining structural demand. An accelerated-adoption scenario, driven by gum-arabic substitution and broader food approvals, lifts the 2031 market above USD XXX million; a supply-constrained scenario limits the market to approximately USD XXX million.

Winning suppliers will combine direct forest procurement, multi-stage purification, application laboratories and regional inventory. Buyers will increasingly contract against functional specifications such as emulsion stability, hydration time and microbial limits rather than purchasing solely by color grade or generic viscosity.

Opportunities

- Gum-arabic replacement in beverage emulsions and flavor oils
- Pharmaceutical binders, mucoadhesive systems and controlled-release matrices
- Biodegradable films, coatings and active packaging
- Certified traceable sourcing partnerships with forest communities
- Low-bioburden spray-dried grades for nutraceutical and personal-care formulations
- Application-specific blends combining gum ghatti with pectin, starches or other hydrocolloids

> This preview shows the form and depth of the report. The full report contains every figure, segment- and country-level detail and full company profiles. On purchase all figures are finalised and verified, and the report is delivered within 24–72 hours.

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